

Representative Legal Matters

Carmen Lonstein

- Acted as counsel to Ad Hoc Committee of MIG LLC Senior Secured Cash/PIK Notes in the face amount of USD220 million due 2016.
- Acted as counsel to certain minority shareholders of Taro Pharmaceuticals opposing proposed 2012 merger with Sun Pharmaceuticals.
- Acted as counsel to US institutional lender of USD100 million senior secured facility to a global bakery enterprise.
- Acted as counsel to distressed investing fund in connection with acquisition of various branded pharmaceutical products and related royalty revenue streams.
- Acted as counsel to equity committee in Delaware Chapter 11 case of *In re SS Body Armor (f/k/a Point Blank Solutions Inc., et al.)*.
- Acted as US counsel to court-appointed *conciliador in concurso* proceedings in Mexico for *In re Vitro S.A.B. de C.V., et al.*
- Acted as counsel to Official Committee of Unsecured Creditors in Delaware Chapter 11 case of MIG Inc. representing the interests of creditors holding more than USD230 million in debt.
- Acted as counsel to Illinois auto/medical device manufacturer in connection with USD117 million debt restructuring of Autocam Corporation.
- Acted as counsel to a public company in connection with plan of dissolution providing for payment of all creditors and distributions of more than USD70 million to shareholders for Footstar Corporation.
- Acted as counsel to private equity funds in successful USD363 acquisition of a USD30 million intellectual property license and related litigation in the Southern District of California.
- Acted as counsel to equity committee of OCA Inc. in international dental practice management company in Eastern District of Louisiana.
- Acted as counsel to former director of Consecro Inc. in complex multijurisdictional commercial and bankruptcy litigation related to USD60 million in loans under the company's Executive and Directors' Stock Loan Program.
- Acted as counsel to equity committee of Kasper A.S.L. Ltd. in USD300 million apparel company Chapter 11 case in the Southern District of New York.

- Acted as counsel to equity committee in liquidating Chapter 11 case of Stone & Webster Inc. involving more than USD1 billion in debt in the District of Delaware and post-confirmation counsel to SWINC Consolidated Estate.
- Acted as local counsel to equity committee of Comdisco Inc. in USD8 billion Chapter 11 case in the Northern District of Illinois.
- Acted as local counsel to ad hoc committee of unsecured noteholders of Viskase Companies Inc. in the Northern District of Illinois.