



## Representative Legal Matters

Betty Wong

- Advising Chong Hing Bank Limited (HKEx: 1111) in relation to a privatization proposal by its parent company, Yue Xiu Enterprises (Holdings) Limited, by way of a scheme of arrangement.
- Advised CICC, as financial adviser to a subsidiary of China National Machinery Industry Corporation (as offeror), on the proposed privatization of China Machinery Engineering Corporation (HKEx: 1829) for HKD 3.4 billion.
- Advised Hengxing Gold Holding Company Limited (HKEx: 2303) in relation to a privatization proposal taken out by Shandong Gold Mining Co., Ltd. (H Share) (HKEx: 1787) by way of a scheme of arrangement.
- Advised AVIC International Holding Corporation on the privatization of AVIC International Holdings Limited (H-share) (HKEx: 161) (delisted).
- Advised Asian Citrus Holdings Limited (HKEx: 73) on successfully resuming trading of its shares on the Hong Kong Stock Exchange.
- Advised a Korean based multi-national conglomerate on its strategic investments in, divestments of, listed companies in HK.
- Advising a US-listed conglomerate on its potential public takeover of a HK-listed company by auction bid.
- Advised Yuexiu Property Company Limited (HKEx: 123) on Guangzhou Metro's HKD 6 billion strategic equity investment in it, and its RMB 14.1 billion acquisition of majority equity interests owning "Yue Galaxy," Guangzhou PRC.
- Advised China Evergrande New Energy Vehicle Group Limited (formerly known as Evergrande Health Industry Group Limited) (HKEx: 708) on its USD 930 million acquisition of a majority stake in National Electric Vehicle Sweden AB involving SAAB Automobile AB, Sweden.
- Advised on the consortium formation of West Knighton Limited, and its privatization of Cityneon Holdings Limited (SGX: 5HJ) (delisted).

- Advised Eastern Media International Corporation (TWSE: 2614) on the takeover of Natural Beauty Bio-Technology Limited (HKEx: 157).
- Advised on the consortium formation of East Harvest Global Limited and its takeover of Branding China Group Limited (HKEx: 863).
- Advised Spring REIT (HKEx: 1426) on its successful defense against PAG Real Estate's HKD 5.7 billion (USD 730 million) unsolicited takeover bid.
- Advised BOE Technology Group Co., Ltd. (SZSE listed) on its whitewashed subscription in Varitronix International Limited (HKEx: 710).
- Advised LKK Health Products Group Limited (Lee Kum Kee Group) on its joint venture with Vanke Property (Hong Kong) Company Limited for its RMB 5.7 billion acquisition of Shanghai Corporate Avenue 3, from Shui On Land Limited.
- Advised Chinese Estates Holdings Limited (HKEx: 127) on various share disposals involving landmark property developments, including Shiu Fai Terrace, The One, Silvercord, Lowu Commercial Plaza, Shenzhen and other developments in the PRC.
- Advised Tencent Holdings Limited (HKEx: 700) on its disposal in Kingsoft Corporation Limited (HKEx: 3888) to Xiaomi Corporation.
- Advised Tsinghua Tongfang Co., Ltd. (Shanghai SE: 600100) on its whitewashed subscription and subsequent offer of Neo-Neon Holdings Limited (HKEx: 1868).
- Advised on the takeover of KuangChi Science Limited (HKEx: 439) by whitewashed subscription.
- Advised Samling Global Limited (HKEx: 3938) (delisted) on the privatization by member's scheme.
- Advised CNNC Overseas Uranium Holding Limited (China National Nuclear Corporation group) on its HKD 600 million takeover of United Metals Holdings Limited (HKEx: 2302).
- Advised Cheung Kong (Holdings) Limited (HKEx: 001) on its share acquisition of The Kowloon Hotel, Hong Kong.
- Advised various clients on their disposals or acquisitions of television broadcasting or printed media businesses in HK involving both listed and private companies.
- Advised China LotSynergy Holdings Ltd. (HKEx: 1371) on its HKD 650 million convertible bond exchange offer and transfer of listing from GEM Board to Main Board on the HK Stock Exchange.

- Advised on the Lai Sun Group's various corporate fund raising including rights issue and open offer.
- Advised The Link REIT on the establishment of its first euro USD 1 billion medium-term notes program.
- Advised numerous HK listed companies on strategies on trading suspension and resumption and on short-sellers report.
- Advised on the successful seizure of the board of China Solar Energy Holdings Limited (HKEx: 155).
- Advised minority shareholders of a HK headquartered budget airline group on the proposed restructuring and issues relating to the liquidation of the airline group.