

## Representative Legal Matters

William Cho

### Initial public offerings

- Advising Credit Suisse and UBS as joint sponsors on the proposed IPO and listing of an international entertainment services company on the main board of Hong Kong Stock Exchange.
- Advising CICC and CCBI as joint sponsors on the proposed listing of OrbusNeich Medical Group Holdings Limited on the main board of the Hong Kong Stock Exchange.
- Advised Sony Music Entertainment as a cornerstone investor on the IPO and listing of shares of Cloud Village Inc. (Stock Code: 9899) on the main board of the Hong Kong Stock Exchange; deal value: HKD 3.28 billion.
- Advised SF REIT (Stock Code: 2191) on its REIT IPO and listing on the main board of the Hong Kong Stock Exchange, which is the first logistics-focused REIT in Hong Kong.
- Advised 3SBio Inc. (Stock Code: 1530) on the spin-off listing of its subsidiary, Sunshine Guojian Pharmaceutical (Shanghai) Co., Ltd. (Stock Code: 688336), on the STAR Market, the Science and Technology Innovation Board of the Shanghai Stock Exchange.
- Advised China Merchants Commercial Real Estate Investment Trust (Stock Code: 1503) on its IPO and listing of REIT units on the main board of the Hong Kong Stock Exchange; deal value HKD 2.57 billion.
- Advised Stichting Depository APG Strategic Real Estate Pool as depository of APG Strategic Real Estate Pool (as a pre-IPO investor) and SK Holdings Co., Ltd. (as a pre-IPO investor and selling shareholder) on the IPO and listing of shares of ESR Cayman Limited (Stock Code: 1821) on the main board of the Hong Kong Stock Exchange.
- Advised CICC, Credit Suisse, Morgan Stanley (as the joint sponsors and/or underwriters) on the IPO and listing of the H shares of Shanghai Dongzheng Automotive Finance Co., Ltd. (Stock Code: 2718) on the main board of the Hong Kong Stock Exchange; deal value: HKD 1.65 billion.
- Advised Tencent Holdings Limited (as the holding company of the pre-IPO investor) on the IPO and listing of shares of Koolearn Technology Holding Limited (Stock Code: 1797) on the main board of the Hong Kong Stock Exchange; deal value: HKD 1.65 billion.
- Advised Everbright Grand China Assets Limited (Stock Code: 3699) on the IPO and listing of shares on the main board of the Hong Kong Stock Exchange.
- Advised Shanshan Brand Management Co., Ltd. (Stock Code: 1749) on the IPO and listing of its H shares on the main board of the Hong Kong Stock Exchange.

## **Equity and debt fund raisings by listed issuers**

- Advised China Ecotourism Group Limited (Stock Code: 1371) on its rights issue.
- Advised Waven World Limited, a company owned by Gaw Capital Partners, on the subscription of convertible bonds issued by Hong Kong listed Union Medical Healthcare Limited, the largest non-hospital medical service provider in Hong Kong.
- Advised SK Holdings Co., Ltd. on the block trade of its shares in ESR Cayman Limited (Stock Code: 1821), as seller's counsel; deal value: HKD 3.15 billion.
- Advised SK Co., Ltd., a Korean conglomerate, on the block trade of its shares in China Gas Holdings Limited (Stock Code: 384), as seller's counsel; deal value: HKD 16.7 billion.
- Advised China Ecotourism Group Limited (Stock Code: 1371) on multiple extensions of maturity of its convertible bonds.
- Advised 3SBio (Stock Code: 1530) on its subscription as the cornerstone investor of new shares issued by Mabpharm Limited (Stock Code: 2181) in its Hong Kong IPO.
- Advised LGT Group Foundation on its subscription as a cornerstone investor of new shares issued by China Renaissance Holdings Limited (Stock Code: 1911) in its Hong Kong IPO.
- Advised Chong Hing Bank Limited (Stock Code: 1111) on its rights issue; deal value: HKD 4.0 billion. Chong Hing Bank was one of the issuers formerly on the list of Stock Connect and was subsequently privatised.
- Advised Frontier Services Group Limited (Stock Code: 500) on its issue of new shares.
- Advised Prism Energy International Pte. Ltd., a subsidiary of SK Co., Ltd., on its subscription of convertible bonds issued by Beijing Gas Blue Sky Holdings Limited (Stock Code: 6828).
- Advised Fufeng Group Limited (Stock Code: 546) on its top-up placements of shares.
- Advised Tysan Holdings Limited (Stock Code: 687) on its issue of new shares.
- Advised China Ocean Industry Group Limited (Stock Code: 651) on its issue of new shares.
- Advised UKF (Holdings) Limited (Stock Code: 8168) on its placements of warrants.

## **Mergers and Acquisitions**

- Advised Next Vision Management Limited on the disposal of 65% of shares in In Technical Productions Holdings Limited (Stock Code: 8446) and In Technical Productions Holdings Limited on the mandatory general offer of its shares not held by St. Ma Ltd.
- Advised 3SBio Inc (Stock Code: 1530) on and its employee-owned company on the off-market share buy-back and acquisition of sale shares by mighty decade from the second largest shareholder; deal value: HKD 855 million.

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- Advised Lee & Man Paper Manufacturing Limited (Stock Code: 2314) on the acquisition of land in Cambodia and the set-up of VIE structure; deal value: USD 98.75 million.
- Advised Glory Sun Land Group Limited (Stock Code: 299) and Glory Sun Financial Group Limited (Stock Code: 1282) on the acquisition of property development companies from its controlling shareholder.
- Advised Madison Holdings Group Limited (Stock Code: 8057) on the acquisition of virtual currency exchange business in Japan.
- Advised Madison Holdings Group Limited (Stock Code: 8057) on the acquisition of financing and financial consulting services business.
- Advised Century Sunshine Group Holdings Limited (Stock Code: 509) on the acquisition of Shandong Hongri Acron Chemical Joint Stock Company Limited.
- Advised 1010 Printing Group Limited (Stock Code: 1127) on the acquisition of debt owed by OPUS Group Limited (ASX Stock Code: OPG) and conversion of such debt to shares of OPUS Group Limited.
- Advised 1010 Printing Group Limited (Stock Code: 1127) on the acquisition of Asia Pacific Offset Limited.

## **General Corporate and Compliance**

- Advised both public and private companies in Hong Kong, including 3SBio Inc., BOCOM International Holdings Company Limited, Esprit Holdings Limited, AviChina Industry & Technology Company Limited, SK Co., Ltd., Tomson Group Limited, Glory Sun Financial Group Limited, Glory Sun Land Group Limited and TCL Communication Technology Holdings Limited, etc on compliance, corporate governance, employee incentive arrangements, general corporate law and financing matters related to their business operation, shareholdings and/or investments.