



Representative Legal Matters

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M&A and Direct Investment

- USI Global's purchase of 100% of Financière AFG S.A.S.(FAFG)
- ASE Technology Holding's proposed Sale and Disposal of Equity Interests in its Subsidiaries, GAPT Holding Limited and ASE (Kun Shan) Inc., to Wise Road Capital.
- ASE's 100% acquisition of SPIL
- WT Microelectronics in defending the hostile merger case of the WPG Holdings.
- Carlyle Group's bid for Nan-Shan Life Insurance Co., Ltd.
- AIG's 100% acquisition of Central Insurance Co., Ltd.
- Joint Venture (a life insurance company) between a French leading bank and Taiwan Cooperative Bank.
- Tokio Marine's purchase of 30% of Newa Insurance.
- Millea Holding's purchase of 98% of a Taiwan General Insurance Company Ltd.
- Merger of Newa Insurance Co., Ltd. and a Taiwan General Insurance Co., Ltd.
- Mitsui Sumitomo Insurance's purchase of 100% Mingtai Fire & Marine Insurance Co. Ltd. owned by First Financial Holding Co.
- Carlyle Group's proposed acquisition of Advanced Semiconductor Engineering Inc.
- Oaktree's management buyout on Fu Sheng.
- Carlyle Group's investment in Ta Chong Bank.
- Advanced Semiconductor Engineering Inc.'s tender offer and delisting of Universal Scientific Industrial Co., Ltd.
- Eaton's management buyout on Phoenixtec.
- Goldman Sachs PIA's investment in Taiwan Mobile.
- Nomura Securities investment in preferred shares of Taishin Financial Holding Co., Ltd. for approximately US\$140 million.
- Goldman Sachs bid on the acquisition of CNS.



- Sinopac Holding's acquisition of International Bank of Taipei through 100% share swap. Purchase of 100% of National Investment Trust Corporation by First Financial Holding Co., Ltd.
- Lehman Brothers investment in the management buyout on Data System.
- Merger of Siliconware Precision Industries Co., Ltd. and Siliconware Corporation.
- Merger of UBS and SBC.
- Purchase of MMC's U.S. subsidiary by Grand Pacific.
- Purchase of all assets of MBF's credit card company in Taiwan by Associates USA.
- Transfer of Kolin's factory, equipment and machinery to Malaysian company.
- Establishment of Sinopac Holdings (converted by Bank SinoPac and National Securities Corp.)

Capital Markets

- American Depository Receipts: Taiwan Semiconductor Manufacturing Company Ltd.; Siliconware Precision Industries Co., Ltd.; AU Optronics Corp.
- Global Depository Receipts: Gintech Solar Co., Ltd.; Cathay Financial Holding Co., Ltd.; Powertech Technologies Co., Ltd.; ProMOS Technologies Inc.; Advanced Semiconductor Engineering Inc.; Acer Incorporated, Walsin Lihwa Corp.; CMC Magnetics Corporation.
- Convertible Bonds: AU Optronics Corp.; Sino-American Silicon Products Inc.; E-Ton Solar; Cathay Financial Holding Co., Ltd.; Sinopac Holdings; Siliconware Precision Industries Co., Ltd.; ProMOS Technologies Inc.; CMC Magnetics Corporation; Stark Technology Inc.; Winbond Electronics Corp.; Acer Peripherals Inc.; Lead Data Inc.; Behavior Tech Computer Corp.; Cheil Technology Corp.
- Taiwan Listings/IPO: 85°C (Gourmet Master); Ginko International Co., Ltd. (Haichang Contact Lens); Coland Pharmaceutical Co., Ltd.; Grand Ocean.
- Taiwan Depository Receipts: Oceanus Group Limited; Yangzijiang Shipbuilding (Holdings) Ltd.; China Hu An Cable Holdings Ltd.; New Ocean Energy.
- NASDAQ Listing: ChipMOS Technologies Inc.
- Singapore Listing: Chailease.
- Dragon Bonds: Asian Development Bank

Insurance

- General and regulatory insurance advice to leading insurance companies in Taiwan



Syndicated Loans

- Syndication Loan: ProMOS Technologies Inc., ChipMOS Technologies Inc., Taiwan Broadband Communications, Co., Ltd.
- Project Finance: Ever Power IPP Co., Ltd., Hsin Tao Power Corp.
- Negotiable Instrument Facilities: CMC Magnetics Corp., Capital Securities Corp., Jin Sun Securities Co., Ltd.

Securitization

- Collateralized loan obligation ("CLO") deal arranged by Credit Lyonnais (First CLO deal through public offering in Taiwan).
- CLO deal arranged by China Development Industrial Bank.
- Collateralized bond obligation deal arranged by ABN AMRO and Citibank with E.Sun Bank as originator.
- Real estate investment trusts ("REITs") of Shin Kong Life Insurance Co., Ltd.
- REITs of Cathay Life Insurance Co., Ltd.

Others

- Derivatives transactions (including review of International Swaps and Derivatives Association Master Agreement, Schedules and Confirmations).
- Establishment of Goldman Sachs branch in Taiwan.
- Offer of New Taipei Fund of National Investment Trust Co., Ltd.
- Issuance of warrants.
- Establishment of industrial banks.