

Representative Legal Matters

Matthias Töke

- Advised UBS-led bank syndicate on the <u>financing of Ardian's acquisition of a stake</u> in the Mimacom Flowable Group.
- Advised Credit Suisse on the financing of Cygna Labs' acquisition of VitalQIP.
- Advised Private Equity fund AURELIUS on the <u>financing of the acquisition of LSG</u> Group from Deutsche Lufthansa AG.
- Advised Magna on the acquisition of <u>Veoneer's Active Safety Business</u>.
- Advised Sanecum Gruppe on the <u>financing of its expansion</u>.
- Advised Senior Lenders on the financial restructuring of Woco Group.
- Advised Deutsche Beteiligungs AG on investment in vhf group.
- Advised Coats Group in connection with the financing of <u>Rhenoflex Group from</u> Findos.
- Advised Pacoma Holding S.à r.l. on the financing matters in connection with the sale of the Pacoma business to Legget & Platt.

Prior to joining the Firm, Matthias:

- Advised 3i on various financings of its acquisitions of Hilite International, Geka, Amor, Weener, Lampenwelt (now Luqom Group), Formel D and MAIT.
- Advised SGT Capital on the financing of its acquisition of Utimaco.
- Advised EQT on the financing of its acquisition of GETEC.
- Advised senior lenders on the financing of the acquisition of BackWerk by EQT.

- Advised Platinum Equity on various financings of its acquisitions of Exterion Media and Ingram Micro.
- Advised Pemberton on the financing of Aenova Group, a portfolio of BC Partners.
- Advised Pemberton on the financing of the acquisition of Competence Call Center by Ardian.

- Advised Ergon Capital on the financing of its acquisition of Deutsche Intensivpflege.
- Advised Partners Group on the financing of its acquisition of Hoffmann Menue.
- Advised Triton on financing of its acquisition of ARVOS Group (Steam auxiliary component business of Alstom).
- Advised senior lenders on the financing of the acquisition of COMPO by Triton.
- Advised senior lenders on the financing of the acquisitions of Gantner and imes.icore by Ardian.
- Advised senior lenders on the financing of the acquisition of frostkrone by EMERAM Capital Partners.
- Advised senior creditors on the restructuring of South African Edcon Group.
- Advised Deutsche Bank AG on the financing of the acquisition of Simon Hegele by EMZ Partners
- Advised various industrial companies on their financial restructurings.