Baker McKenzie.

Representative Legal Matter

Thomas Hughes

Healthcare, Pharmaceuticals and Food & Beverage

- Advised Servier Pharmaceuticals, LLC, an independent international French-based pharmaceutical company, in its acquisition of the Oncology business of Shire (now part of Takeda), a leading global biotechnology company focused on rare diseases, a transaction valued at USD 2.4 billion.

- Advising Mondelēz Global LLC in its acquisition of Perfect Snacks LLC, a maker of refrigerated nutrition bars.

- Advised Abbott Laboratories in connection with the sale of a business in Argentina.

- Advised Becton, Dickenson & Company in its acquisition of CareFusion Corporation in a merger transaction valued at USD 12.2 billion.

- Advised Auxilium Pharmaceuticals Inc. in its terminated acquisition of QLT Inc. in a transaction valued at USD 2.2 billion, and in its initially unsolicited, but subsequently agreed upon, USD 2.6 billion acquisition by Endo International plc (Ireland).

- Advised Mylan, Inc. in its USD 1.6 billion acquisition of Agila Specialties Private Limited (India) from Strides Arcolab Limited (India).

- Advised Valeant Pharmaceuticals International in its USD 6 billion merger with Biovail Corporation.

- Advised Goldman, Sachs & Co. as financial advisor to Cardinal Health, Inc. in its acquisition of the Cordis business from Johnson & Johnson for an aggregate value of USD 1.99 billion.

Technology

- Advised CRIF S.p.A. on the sale of its Lending Solutions Divisions to Thoma Bravo.

- Advised Yahoo! Inc. in various matters, including its Dutch auction self-tender offer for shares of its common stock, which occurred in conjunction with the sale of its operating business to Verizon Communications Inc.

- Advised Amadeus IT Holding SA in its acquisition of Navitaire LLC, a wholly owned subsidiary of Accenture that provides technology and business services to the airline industry, for USD 830 million.

- Advised Compuware Corporation in its USD 2.5 billion acquisition by private equity investment firm Thoma Bravo, LLC.

- Advised The Sage Group plc in its acquisition of PayChoice, a provider of payroll and HR services for small and medium-sized businesses.

- Advised Castle Harlan, Inc. in the acquisition of Securus Technologies, Inc., a telecommunications provider, from H.I.G. Capital.

Industrials

- Advised Gebr. Knauf KG, a German-based manufacturer of building materials operating more than 220 factories worldwide, in its proxy contest and subsequent acquisition of USG Corporation, a Chicago-headquartered industry-leading manufacturer of building products and innovative solutions, a $7 billion enterprise value transaction.

- Advised TAL International Group in its merger of equals with Triton Container International Limited, creating the world's largest shipping container lessor.

- Advised Becker Underwood, Inc., a producer of non-pesticide agricultural products, in its USD 1 billion acquisition by BASF, a chemical company.

- Advised Production Control Services, Inc., a supplier to oil and gas producers, in its sale to Dover Corporation.

- Advised Trimaran Capital Partners in the sale of Steel Wheels Acquisition Corp., a parts supplier in the transportation industry, to Sumitomo Corporation.

- Advised Bank of America Merrill Lynch as financial advisor to PMA Capital Corporation in its acquisition by Old Republic International Corporation in a transaction valued at approximately USD 365 million.

Gaming & Hospitality

- Advised LVMH Moët Hennessy Louis Vuitton SE in its acquisition of Belmond Ltd., owners, part-owners or managers of 45 luxury hotel, restaurant, train and river cruise properties, a $3.2 billion enterprise value transaction.

- Advised GP Investments, an alternative investments firm, in its going-private tender offer for all the shares of BHG S.A. - Brazil Hospitality Group, a company listed on the São Paulo Stock Exchange.

- Advised Aztar Corporation in its initial merger agreement with Pinnacle Entertainment Inc. and the subsequent bidding war culminating in its USD 2.78 billion acquisition by Columbia Entertainment.

Financial Services, REITs, Insurance

- Advised Fortress Investment Group LLC in the USD 250 million sale of Logan Circle Partners, a wholly owned subsidiary of Fortress that provides investment management services, to MetLife, Inc.

- Advised Colony Capital, LLC in the USD 660 million acquisition by Colony Financial, Inc. of substantially all of Colony Capital’s real estate and investment management businesses and operations.

- Advised Harbor Point Limited in a merger of equals transaction with Max Capital Group Ltd., creating a combined company with approximately USD 3 billion in shareholders' equity.

- Advised Validus Holdings, Ltd. in its share repurchase transactions including a fixed price tender offer and sponsor repurchase transactions and its modified "Dutch auction" tender offer offering.

- Advised Centro Properties Group in the tender offer acquisition of New Plan Excel Realty Trust, a transaction valued at approximately USD 6.2 billion.

Corporate Governance Matters

- Advised the independent directors of Power Solutions International, Inc., a NASDAQ-listed company, in connection with a strategic investment by Weichai America Corp., a wholly owned subsidiary of Weichai Power Co., Ltd., a China-based global designer and manufacturer of diesel engines.

- Advised O'Reilly Automotive, Inc., in connection with the implementation of proxy access.

- Advised DeVry Education Group Inc. in connection with corporate governance and shareholder matters relating to International Value Advisers, LLC, an investment management firm.

- Advised Compuware Corporation in a USD 2.3 billion unsolicited bid from Elliot Management Corporation.