

Representative Legal Matters

Gerry Wong

Acquisition finance

- Advised CMB International Finance as lender to Great Success Enterprises Holdings Limited for the HKD 1.029 billion privatization of Bestway Global Holdings Inc.
- Advised Bank of China (Hong Kong) Limited as lender on:
 - a HKD 6 billion committed term loan facility for the mandatory unconditional cash offer to acquire all the issued H Shares in Dalian Port (PDA) Company Limited.
 - a HKD 3.75 billion committed term loan facility for the general offer for the shares in TCL Electronics Holdings Limited and Tonly Electronics Holdings Limited.
 - a HKD 3.5 billion committed term loan facility to Intellinsights Holdings Limited to support the privatization of Polytec Asset Holdings Limited.
- Advised Chong Hing Bank on a HKD 1.1 billion term loan facility to Honeylink Agents Limited to support the voluntary cash offer of Get Nice Holdings Limited and the mandatory cash offer of Get Nice Financial Group Limited.
- Advised China Minsheng Bank and DBS Bank on a financing to Wise Road Capital for the acquisition of UTAC Group.

Real estate finance

- Advised funds managed by Angelo, Gordon & Co on various onshore and offshore financings for the acquisition of properties in Hong Kong, PRC and Singapore.
- Advised funds managed by AEW on the financing for the acquisition of a hotel in Hong Kong.
- Advised funds managed by Hines on the financing for the acquisition of a hotel in Hong Kong.
- Advised funds managed by Gaw Capital Partners on the vendor financing aspect of the acquisition of a special purpose vehicle holding the commercial property known as "CityPlaza One".
- Advised funds managed by Nuveen on the financing for the acquisition of a data centre in Hong Kong.
- Advised Weave Living on the financing of the group and various financings for the acquisition of properties in Hong Kong and Singapore.
- Advised StorHub Self Storage on various financings for the acquisition of properties in Hong Kong.
- Advised SF Logistics Holdings Limited (a subsidiary of SF REIT) on the financing for the acquisition of assets and subsidiaries from SF Holding Co. Ltd.

- Advised OCBC Wing Hang Bank on various financings to borrowers for acquisition of properties in the United Kingdom.
- Advised a syndicate of lenders arranged by China Everbright Bank on the HKD 5.28 billion construction loan financing for the development project known as Emerald Bay in Tuen Mun.

Fund finance

- Advised Standard Chartered Bank on a management fee facility provided to entities managed Navis Capital Partners.
- Advised Standard Chartered Bank on a NAV Facility provided to funds managed by Navis Capital Partners.
- Advised Standard Chartered Bank on a capital call facility provided to Multiple Capital Real Estate Debt I, L.P..
- Advised DBS Bank on capital call facilities to funds managed by Vertex Ventures.
- Advised funds managed by Gateway Partners, Gaw Capital Partners and ESR on various capital call facilities.

General banking

- Advised China CITIC Bank International on a EUR 300 million term loan facility to Biosensors International.
- Advised CNCB (Hong Kong) Investment on a USD 36 million bespoke financing to Profit Advance Global.
- Advised Bank of China (Hong Kong) Limited as mandated lead arranger and bookrunner, on a HKD 3.2 billion term loan facility to Beijing Capital.
- Advised China Merchants Bank Co., Ltd, Sydney Branch on a USD 300 million revolving facility to a special purpose fund.
- Advised HSBC and other lenders on a RMB 3 billion facility to JD Star Development X (HK) Limited.
- Advised ING and Natixis on a USD 186 million margin loan financing.