



## Representative Legal Matters

Dr. Markus Wolf

- Advised UBS on a CHF 9 billion Loss Protection Agreement with the Swiss Confederation in the context of the merger between UBS and Credit Suisse.
- Advised UBS Switzerland AG, Credit Suisse (Switzerland) Ltd. and a syndicate of banks in CHF 1.5 billion revolving credit financing for Swiss International Air Lines AG and Edelweiss Air AG partially secured by the Swiss Confederation.
- Advised BNP Paribas and Deutsche Bank on CHF 19 billion bridge financing for Roche Holding Ltd.
- Advised Georg Fischer in connection with the bank financing of its EUR 2.1 billion voluntary public cash tender offer for all shares in Uponor.
- Advised Commerzbank and SEB on their USD 810 million term loan facility for Clariant's acquisition of Lucas Meyer Cosmetics.
- Advised R&S Group on a CHF 233 million bridge loan facility for its acquisition of Kyte Powertech.
- Advised Arbonia on a EUR 100 million bridge loan facility for its acquisition of the Dimoldura Group and Lignis.
- Advised Commerzbank on USD 586.25 million guarantee facility agreements for Calik Enerji.
- Advised Feintool on its EUR 25 million Schuldscheindarlehen (promissory note loans) with Landesbank Baden-Württemberg acting as arranger.
- Advised Coöperatieve Rabobank and UBS Switzerland on a EUR 930 million multicurrency revolving credit facility agreement for Aryzta.
- Advised UBS-led bank syndicate on the financing of Ardian's acquisition of a stake in the Mimacom Flowable Group.
- Advised VAT Group on CHF 450 million term and multicurrency revolving credit facilities agreement.
- Advised Commerzbank and a Credit Suisse-led bank syndicate on a CHF 500 million senior multicurrency revolving credit facility agreement for Geberit.
- Advised Feintool on CHF 100 million revolving credit facility agreement.

# Baker McKenzie.

- Co-led the Baker McKenzie team that advised UBS Switzerland AG as sole Swiss legal counsel on the switch from LIBOR to risk-free rates in their Swiss-law-governed syndicated credit facility agreements with UBS Switzerland AG acting as agent.
- Advised Zürcher Kantonalbank and Credit Suisse (Switzerland) Ltd. on CHF 900 million refinancing to Viseca.
- Advised Credit Suisse-led bank syndicate on CHF 265 million revolving credit financing for SR Technics Switzerland AG partially secured by the Swiss Confederation.
- Advised a European bank on its financing documentation for Swiss sovereigns.
- Advised private equity sponsor Helvetica Capital AG on the financing of the acquisition of Schulthess Maschinen AG and its subsidiaries.
- Advised a major Swiss bank on ECA covered export financing for a sovereign borrower in Central Asia.
- Advised Credit Suisse (Switzerland) AG on its senior secured unitranche financing with a super senior working capital facility in connection with the acquisition of Secura Industriebeteiligung.
- Advised a syndicate of Swiss and international banks on the debt restructuring of a major Swiss based fashion retailer.
- Advised a syndicate of Swiss and international banks on a standstill and security pool arrangement for a Swiss based international manufacturer of high-precision machine components.
- Advised Toshiba's Westinghouse Group on the Swiss law aspects of Westinghouse LLC's Chapter 11 filing in the U.S. and, in particular, debtor-in-possession financing.
- Advised Deutsche Beteiligungs AG (DBAG) on the financing of its acquisition of duagon, a Dietikon, Switzerland-based provider of network components for data communication in railway vehicles.
- Advised SIX Swiss Exchange listed SCHMOLZ + BICKENBACH AG in connection with a comprehensive refinancing and issuance of EUR 200 million 5.625% senior secured notes.
- Advised SIX Swiss Exchange listed Walter Meier AG in connection with the financing of its de facto merger with Tobler Haustechnik AG.
- Advised several private and listed Swiss companies on intercompany financing (particularly, cash pooling arrangements).

# Baker McKenzie.

- Advised Neoen, a leading French renewable energy company, on debt financing for the 100MW first stage of its Hornsdale wind farm project near Jamestown in South Australia.
- Advised two Swiss cantonal banks on the financial restructuring of a Swiss infrastructure investor.
- Advised UBS AG and a syndicate of Swiss and foreign banks on the amendment of a syndicated secured credit facility and a mortgage loan facility for a listed Swiss-based global technology company.
- Advised Colony Capital, LLC on debt financing for its acquisition of the campuses of two hotel management schools in Western Switzerland.
- Advised Credit Suisse AG and a syndicate of Swiss and foreign banks on a syndicated secured credit facility for a Swiss-based international group of companies in the fertilizer industry.
- Advised UBS AG on a syndicated credit facility and related security documentation concerning a property investor's acquisition of several commercial properties in Basel, Switzerland.