Representative Legal Matters

Dr. Yves Mauchle

- Advised SIX-listed DocMorris on its CHF 208 million rights offering (2025), its various convertible bonds (including share lending facility and concurrent delta placement), its accelerated bookbuildings (ABBs), its straight bonds and its other liability management transactions (including repurchase offers).
- Advised BX-listed Ultima Capital on contribution in kind of CHF 530 million real estate assets against issuance of new shares, including a complex restructuring of the capital and shareholder structure and takeover clearance.
- Advised Privatbank IHAG on the sale of its business to Bank Vontobel.
- Advised SIX-listed R&S Group on its acquisition of Kyte Powertech, including the equity and debt financing.
- Structured the Special Purpose Acquisition Company (SPAC) under Swiss law and advised VT5 Acquisition Company, the first Swiss-listed SPAC, on its initial public offering (IPO) and subsequent De-SPAC transaction acquiring R&S Group.
- Acted for the issuer, underwriters or depositary bank in each of the four inaugural global depositary receipts (GDR) listings on SIX Swiss Exchange under China-Switzerland Stock Connect (Gem Co., Gotion High-tech Co., Keda Industrial Group Co. and Ningbo Shanshan Co.).
- Advised UBS Investment Bank, SBI Digital Asset Holdings and DBS Bank on the world's first cross-border repo and natively-issued digital bond fully executed and settled on a public blockchain (Project Guardian).
- Represented SIX-listed DocMorris on the sale of Zur Rose to Medbase.
- Advised PSP Swiss Property AG on the conversion of its bond portfolio to green bonds.
- Acted for Skandinaviska Enskilda Banken (SEB) as depositary institution in the IPO of ABB spinoff Acceleron.
- Advised SIX-listed Swiss Steel Group on all legal aspects of its recapitalization through a rights offering, including negotiations with key shareholders and public takeover clearance. Acted as local and international counsel for Swiss Steel Group on its initial issuance and tap issuance of high-yield bonds.
- Advised Feintool on its rights offering.
- Represented banks on the IPO of Aluflexpack.
- Represented Investis on its IPO.
- Advised SIX-listed Kuehne+Nagel on its acquisition of Apex International Corporation.
- Advised SIX-listed Bank Vontobel on its acquisition of UBS Swiss Financial Advisers.

- Advised Cicor Technologies on its mandatory convertible notes with tradeable advance subscription rights.
- Represented Basilea Pharmaceuticals on its convertible bonds as well as a Private Investment in Public Equity (PIPE) transaction.
- Advised Varia US Properties on its IPO and its subsequent rights offering, PIPE placement and bond issuances.
- Advised AMINA Bank on its tokenizable participation certificates.
- Represented Occlutech in the structuring and placement of Swedish Depositary Receipts (SDRs).
- Advised Nielsen on its senior notes offering.
- Advised BrickMark on its high-volume real estate transaction paid in tokens.
- Represented Körber in the dual track sale (M&A and IPO) of United Grinding Group.
- Advised Meier Capital on the offer for shares in SIX-listed Meier Tobler.
- Advised Meier Tobler on its quasi-merger.
- Advised CSA Energy Infrastructure on its investment in SIX-listed Alpiq through mandatory exchangeable loans.
- Represented Ultima Capital on its listing and placements of shares.
- Advised Highbridge Capital Management on its equity-linked debt financing for SIX-listed Santhera Pharmaceuticals via senior secured exchangeable notes.
- Advised Gilde Buy Out Partners on the sale of RIRI Group to Chequers Capital.
- Advised Steiner on the set-up of Steiner Investment Foundation.
- Advised Investec Bank on matters related to the Swiss Export Risk Insurance (SERV).