



## Representative Legal Matters

Christina S.M. Lee

### Public mergers and acquisitions

- Advised CICC, as financial adviser to a subsidiary of China National Machinery Industry Corporation (as offeror), on the proposed privatization of China Machinery Engineering Corporation (Stock Code: 1829) for HKD 3.4 billion.
- Advised China Evergrande Group (Stock Code: 3333) on its disposal of 2.66% shares in China Evergrande New Energy Vehicle Group Limited (Stock Code: 708) for a consideration of approximately HKD 10.6 billion.
- Advised Sing Tao News Corporation Limited (Stock Code: 1105) on its HKD 370 million acquisition by Vast Resources International Limited.
- Advised HengTen Networks Group Limited (Stock Code: 136) on its HKD 7.2 billion acquisition of Virtual Cinema Entertainment Limited which produces films and TV series and develops online streaming platforms.
- Advised Hengxing Gold Holding Company Limited (Stock Code: 2303) in relation to a privatization proposal taken out by Shandong Gold Mining Co., Ltd. (H Share) (Stock Code 1787) by way of a scheme of arrangement.
- Advising AVIC International Holding Corporation to successfully privatize AVIC International Holdings Limited (H Share) (Stock Code: 161) by way of a voluntary general offer followed by a merger by absorption.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock Code: 708) in relation to its investment and acquisitions of the electronic vehicle related business, including the acquisitions of Faraday Future Inc., National Electric Vehicle Sweden AB and Shanghai CENAT New Energy Company Limited and establishment of joint venture with Koenigsegg Automotive AB.
- Advised Spring REIT (Stock Code: 1426) in successfully defending the hostile takeover attempt by PAG.

- Advised West Knighton Limited to takeover and privatize Cityneon Holdings Limited (Stock Code: 5HJ), a company whose shares were listed on the Singapore Stock Exchange for a total consideration of approximately HKD 1,835 million.
- Advised Eastern Media International Corporation (TWSE stock code: 2614) in relation to the acquisition of majority stake and takeover of Natural Beauty Bio-Technology Limited (Stock Code: 157) for a total consideration of approximately HKD 1,075 million.
- Advised China Galaxy International Financial Holdings Limited (CGI) on its conditional acquisition of a 50% stake in CIMB Securities International Pte. Ltd. (CSI), from CIMB Group Sdn Bhd (CIMB), for a total value of approximately SGD 167 million.
- Advised potential offeror in relation to voluntary partial offer of Value Partners Group Limited (Stock Code: 806).
- Advised Yue Xiu group in the partial offer of 75% interest in Chong Hing Bank Limited.
- Advised IDG Fintech Investment, Ltd in relation to an investment in Culturecom Holdings Limited (Stock Code: 343) so as to finance its acquisition of Super Sports Media Inc. which owns the exclusive rights to broadcast live football matches granted by English Premier League in mainland China and Macau for a total consideration of HKD 3,875 million.
- Advised BOE Technology Group Co., Ltd. in relation to its subscription of a controlling interest in Varitronix International Limited (Stock code: 710).
- Advised Yunfeng Financial Group Limited (Stock Code: 376) in connection with YFHL Financial Holdings Limited acquiring control in the company through subscription of new shares for a total amount of approximately HKD 3.9 billion.
- Advised Sino-Ocean Land Holdings Limited (Stock Code: 3377) on its connected joint venture investment (with initial investment amount of approximately HKD 1.3 billion) with Nan Fung International Holdings Limited in the development by MTRC of Lohas Park Package Six Property Development (located in Tseung Kwan O).
- Advised Gemini Investments (Holdings) Limited (Stock Code: 174) on the reconstitution of a joint venture owned as to 50% by Gemini and the acquisition by the joint venture of certain PRC property holding entity from Sino-Ocean Land Holdings limited (Stock Code: 3377) for a total consideration of USD 463 million.

- Advised Chinese Estates Holdings Limited (Stock Code: 127) on a major and connected disposal of its subsidiaries which held the landmark property “The One” in TST to Mr. Lau Luen-hung.
- Advised Alibaba Pictures Group Limited (Stock Code: 1060) on the issuance of over 60% new shares to Alibaba Investment Limited for a total consideration of HKD 6.24 billion. Whitewash waiver granted.
- Advised Eli Lilly in relation to its acquisition of a minority stake in China Animal Healthcare Ltd (both Hong Kong (Stock Code: 940) and Singapore listed) and establishment of a co-operation relationship.
- Advised Pacific Andes International Holding Limited (Stock Code: 1174) in relation to the acquisition of controlling stake in Copeinca ASA (a company listed on Oslo Børs and Lima Stock Exchange) through its subsidiary China Fishery Group Limited (Aggregate deal size of approximately USD 556 million).
- Advised Samling Global Limited (Stock Code: 3938) (delisted) on its privatization by way of a member's scheme pursuant to an offer from its controlling shareholder and its privatisation of Lingui Developments Berhad and Glenealy Plantations (Malaya) Berhad (being its subsidiary and associated companies listed on Bursa Malaysia) (with total deal size of over USD 400 million).

#### **Equity fund raisings by Hong Kong-listed companies**

- Advised CICC as financial adviser to Orient Securities Company Limited (A+H Shares) (Stock Code: 3958) in relation to a right issue raising RMB 16.8 billion.
- Advised China Ecotourism Group Limited (Stock Code: 1371) on its rights issue raising HKD 200 million.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock Code: 708) on its HKD 26 billion shares issuance.
- Advised BC Technology Group Limited (Stock Code: 863) on its HKD 697 million top-up placing.
- Advised CICC, CMBI and HSBC as underwriters to Beijing Capital Land Ltd (H Share) (Stock Code: 2868) in relation to a rights issue raising RMB 2.5 billion.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock Code: 708) on its approximately HKD 4 billion placing of existing shares and top-up subscription of new shares.

- Advised Chong Hing Bank Limited (Stock Code: 1111) on its rights issue raising HKD 51.5 billion.
- Advised Huayi Tencent Entertainment Company Limited (Stock Code 419) on the issuance of 6,837,619,860 Subscription Shares for raising gross proceeds of HKD 547 million.

### **Resumption of trading under the delisting regime in Hong Kong**

- Advised Asian Citrus Holdings Limited (stock code: 73) in the resumption of trading of its shares on the Exchange, overturning the Listing Committee's decision to cancel its listing.
- Advised numerous HK listed companies on strategies on trading suspension and resumption and on short-sellers report.