

Representative Legal Matters

Dorothea G. Koo

- Advised Yuexiu Group on the acquisition of a 75% interest in Chong Hing Bank Limited by way of partial offer.
- Advised Yuexiu Real Estate Investment Trust on the acquisition of Honjia Tower in Shanghai, its first acquisition outside of Guangzhou.
- Advised Yuexiu Group on Yuexiu Real Estate Investment Trust's investment in Guangzhou International Finance Center.
- Advised an ASX and NYSE listed industry leader in metals and electronics recycling on its acquisition (and subsequent disposal) of a strategic equity position in a Hong Kong listed company (with PRC assets) and related financing of the target company through options, a convertible bond and detachable warrants.
- Advised an NYSE listed industry leader on its acquisition of a strategic equity position in a Hong Kong listed company (with PRC assets).
- Advised ArcelorMittal on its acquisition of a 28% interest in, and general offer for shares in, China Oriental Group Company Limited.
- Advised Yuexiu Property Company Limited and Yuexiu Transport Infrastructure Limited on major group reorganisation of their property and transport businesses.
- Advised CLSA Sunrise Capital on its sale of a 54.94% interest in Baroque Japan to CDH and Belle.
- Advised Canada Pension Plan Investment Board on its venture with China Vanke Co., Ltd. to invest in the Chinese residential market.
- Advised Canada Pension Plan Investment Board on its first direct real estate investment in Hong Kong involving the acquisition of 50% of the shares in Hong Kong Interlink from Goodman Group.
- Advised SEEK Limited on its acquisition of JobsDB Inc.

- Advised Yue Xiu Enterprises (Holdings) Limited on its issuance of USD 200 million exchangeable bonds in respect of shares in Yuexiu Transport Infrastructure Limited.
- Advised Yuexiu Property Company Limited and Yuexiu Transport Infrastructure Limited on the establishment of their MTN programmes and the issuance of notes under the programmes.
- Advised Yuexiu REIT Asset Management Limited on the establishment of the MTN programme by Yuexiu Real Estate Investment Trust and the issuance of notes under the programme.