



Representative Legal Matters

Dieter Schmitz

Dieter's selected transactional experience is as follows, the first 10 of which represented the respective client's "largest M&A transaction ever":

- Ecolab Inc. – Acquisition by this NYSE company of Nalco Holding Company (NYSE) with operations in 150 countries (USD 8.3 billion).
- Bemis Company, Inc. – Acquisition by this NYSE company of the Food Americas operations of Alcan Packaging, a business unit of Rio Tinto plc (USD 1.2 billion) and the follow-on divestiture ordered by the US Department of Justice.
- SwissairGroup AG – Acquisition by Gate Gourmet AG of Dobbs International Services, Inc. and Dobbs International (UK) Limited from Viad Corp. (USD 790 million).
- Gardner Denver, Inc. – Acquisition by this NYSE company of Thomas Industries Inc. (NYSE) with operations in over 20 countries (USD 734 million).
- Prestige Brands Holdings, Inc. – Acquisition by this NYSE company of 17 over-the-counter healthcare brands from GlaxoSmithKline plc (USD 660 million).
- AgraQuest, Inc. – Sale of this US biotech company to Bayer CropScience, a member of the Bayer AG group (USD 500 million), selected by 2013 M&A Advisor for Healthcare and Life Sciences "Deal of the Year" Award.
- Zen-Noh Grain Corporation - Acquisition by this Japanese owned company from Bunge Limited (NYSE) of 35 US grain elevators (USD 300 million) and the follow-on divestiture ordered by the US Department of Justice.

- American Hotel Register Company - Acquisition of Woleco Hotel Supplies Ltd. from Hunter Amenities International Ltd. (Pan-Asia Business).
- Willamette Management Associates, Inc. - Sale to Citizens Financial Group Inc. (NYSE).
- Turtle Wax, Inc. – Acquisition by this US company of the European car care business of Sara Lee/DE N.V.
- Ecolab Inc. - Acquisition by this NYSE company of Puralite Corporation (USD 3.7 billion) noting this is Ecolab's second largest M&A transaction ever with the largest being the Nalco deal above.
- Starbucks Corporation – Acquisition by this NASDAQ company of a controlling interest in Beijing Mei Da Coffee Co. Ltd., the operator of 60 Starbucks retail stores in Beijing and Tianjin, People's Republic of China.
- Gardner Denver, Inc. – Acquisition of nash_elmo Holdings, LLC (formerly a division of Siemens AG) with operations in 20 countries (USD 224 million).
- Brady Corporation – Sale by this NYSE company of Asian and European die-cast business (USD 192 million sales) to Boyd Corporation.
- The Toro Company – Joint Venture between this NYSE company and another multi-national corporation for manufacturing in China.
- SwissairGroup AG – Strategic Airline Catering and Services Partnership between this Swiss listed company and Delta Airlines using a newly-formed business-to-business procurement platform with i2 technology (USD 8 billion).
- Innogenetics BV – Asset Sale and Worldwide Distribution Arrangement between this Belgian company and affiliates of Agfa and Bayer AG for HIV and HCV genotyping test kits.
- SwissairGroup AG – Acquisition by SR Technics of the former B-1 bomber manufacturing facility from Boeing in Palmdale, California, to establish a maintenance, repair and overhaul facility, hailed by California Governor Davis as "the largest investment by a foreign company in California in a decade."