Representative Legal Matters

Dr. Yves Mauchle

- Represented SIX-listed DocMorris (formerly Zur Rose Group) on the CHF 360 million sale of its Swiss business to Medbase, a Migros subsidiary.
- Acted for the issuer, underwriters or depositary bank in each of the four inaugural global depositary receipts (GDR) listings on SIX Swiss Exchange under China-Switzerland Stock Connect, consisting of the offerings by Gem Co., Gotion High-tech Co., Keda Industrial Group Co. and Ningbo Shanshan Co. with total proceeds of over USD 1.5 billion.
- Advised UBS on its landmark USD 50 million offering of digital securities (tokenized notes).
- Acted for Skandinaviska Enskilda Banken (SEB) as depositary institution in the IPO of ABB spinoff Acceleron.
- Acted for CLSA Limited in Joincare Pharmaceutical's GDR issuance.
- Structured the first Special Purpose Acquisition Company (SPAC) under Swiss law and advised VT5 Acquisition Company, the first Swiss-listed SPAC, on its initial public offering.
- Represented SIX-listed DocMorris (formerly Zur Rose Group) on their various accelerated book-buildings (ABB) with approximately CHF 450 million proceeds as well as the issuances of CHF 175 million and CHF 95 million convertible bonds and CHF 200 million straight bonds.
- Advised SIX-listed Swiss Steel Group (formerly Schmolz+Bickenbach) on all legal aspects of its CHF 325 million recapitalization through a rights offering, including negotiations with key shareholders and public takeover clearance.
- Acted as local and international counsel for Swiss Steel Group (formerly Schmolz+Bickenbach) on its initial issuance and tap issuance of EUR 350 million high-yield bonds.
- Advised Feintool on its CHF 202 million rights offering.
- Advised PSP Swiss Property AG on the conversion of its CHF 1.8 billion bond portfolio to green bonds based on the company's Green Bond Framework.
- Represented Implanticaon its cross-border IPO and listing on Nasdaq First North Premier.
- Represented banks on the IPO of Aluflexpack.
- Represented Investis on its IPO.
- Advised SIX-listed Kuehne+Nagel on its acquisition of Apex International Corporation.

- Advised SIX-listed Bank Vontobel on its acquisition of UBS Swiss Financial Advisers.
- Advised Cicor Technologieson its issuance of mandatory convertible notes with tradeable advance subscription rights.
- Represented Basilea Pharmaceuticals on its partial repurchase offer of existing convertible bonds and issuance of new convertible bonds as well as its Private Investments in Public Equity (PIPE) financing.
- Acted as transaction counsel in the IPO of Varia US Properties and its subsequent rights offering, PIPE placement and bond issuances.
- Advised SEBA Bank on its Series C issuance of tokenizable participation certificates.
- Represented Occlutech in the structuring and placement of Swedish Depositary Receipts (SDRs).
- Advised Nielsen on its USD 1.75 billion senior notes offering.
- Advised BrickMark on a real estate transaction paid in tokens with a volume of over CHF 130 million.
- Represented Körber in the dual track sale (parallel M&A and IPO process) of United Grinding Group (UGG).
- Advised Meier Capital on the subscription rights offering for shares in SIX- listed Meier Tobler.
- Advised Walter Meier on its quasi-merger with Tobler Haustechnik.
- Advised CSA Energy Infrastructure on its investment in SIX-listed Alpiq through mandatory exchangeable loans.
- Represented Ultima Capital on its listing and placements of shares.
- Advised Highbridge Capital Management on its equity-linked debt financing for SIXlisted Santhera Pharmaceuticals via senior secured exchangeable notes.
- Advised Gilde Buy Out Partners on the sale of RIRI Group to Chequers Capital.
- Advised Steiner on the set-up of Steiner Investment Foundation.
- Advised Investec Bank on matters related to the Swiss Export Risk Insurance (SERV).