Representative Legal Matters

Yves Mauchle

- Advised SCHMOLZ+BICKENBACH on all legal aspects of its recapitalization through a rights offering, including the development and assessment of different recapitalization concepts, negotiations with shareholders, investors, and other stakeholders, as well as preparing, obtaining and enforcing regulatory clearance from regulatory bodies (Takeover Board and FINMA).
- Represented Zur Rose Group on the issuance of its CHF 175 million 2.75% convertible bonds due 2025 and its CHF 200 million 2.5% bonds due 2024.
- Advised BrickMark on the largest ever real estate transaction paid in tokens of a volume of over CHF 130 million.
- Represented the banking syndicate consisting of Berenberg, Zürcher Kantonalbank and Raiffeisen Centrobank on the IPO of Aluflexpack.
- Acted as transaction counsel in the IPO of Varia US Properties.
- Represented Investis on its IPO.
- Acted as local and international counsel for SCHMOLZ+BICKENBACH on its 2017 initial issuance and its 2018 tap issuance of EUR 350 million 5.625% high yield bonds due 2022.
- Represented Körber in the dual track sale (M&A and IPO) of United Grinding Group (UGG), leading to the trade sale of UGG to a pool of investors organized by Swiss BZ Bank.
- Advised SIX-listed Walter Meier on its quasi-merger with Tobler Haustechnik.
- Advised CSA Energy Infrastructure on its investment in SIX-listed Alpiq through mandatory exchangeable loans.
- Represented Achiko on its listing on SIX Swiss Exchange.
- Represented Ultima Capital on its listing and placements of shares.
- Advised Gilde Buy Out Partners on the sale of RIRI Group to Chequers Capital.
- Acted as transaction counsel in the inaugural issuance of 3.0% bonds due 2023 by Varia US Properties
- Advised Steiner on the set-up of Steiner Investment Foundation.
- Advised Investec Bank on matters related to the Swiss Export Risk Insurance (SERV).
- Represented a large Swiss bank in legal proceedings regarding liability for financial products, including complex cross-border issues.