



# Representative Legal Matters

Dr. Philip Spoerlé

## Banking & Finance

- Advised UBS, Credit Suisse and all other involved Swiss banks on the CHF 40 billion programme for Government-backed bridge loans to support Swiss SMEs experiencing liquidity shortages due to the COVID-19 pandemic.
- Advised UBS and Credit Suisse in a CHF 1.5 billion Government-backed financing for Swiss International Air Lines AG and Edelweiss Air AG.
- Advised RRJ Capital on a several hundred million US dollars structured equity-linked debt financing in connection with their investment in leading airline caterer gategroup.
- Advised Rabobank and an international bank consortium on the EUR 1.8 billion financing for Aryzta AG.
- Represented CSA Energy Infrastructure Switzerland (CSEIP) on all financing and certain takeover law aspects of their purchase of a 25.04% stake in Alpiq Holding.
- Advised UBS and the other syndicate banks on their CHF 800 million financing for Implenla.
- Advised Zürcher Kantonalbank and an international syndicate of banks on the establishment of a new 5 year CHF 525 million sustainability-linked credit facility for dormakaba Group.
- Advised Credit Suisse in a CHF 265 million Government-backed senior secured credit financing for SR Technics.
- Advised Highbridge Capital Management on an up to CHF 20 million highly complex equity-linked financing for SIX Swiss Exchange-listed Santhera Group.
- Advised a larger family office on a USD 150 million art financing transaction.
- Advised an international banking syndicate on a USD 250 million borrowing base financing for a leading commodities dealer.

## Capital Markets

- Advised UBS AG and Berenberg as Joint Global Coordinators and Joint Bookrunners in connection with the IPO of Zur Rose Group AG on SIX Swiss Exchange with a total placement volume of CHF 252 million.

# Baker McKenzie.

- Advised SIX Swiss Exchange listed Arbonia AG in its CHF 415 million public takeover of Looser Holding AG.
- Advised Basilea Pharmaceutica on the issuance of a CHF 200 million convertible bond (2017), their convertible bond repurchase offer (2020) as well as their CHF 45.75 million PIPE transaction (2021).
- Advised Zur Rose Group AG on their CHF 200 million straight bond issue (2019), their CHF 175 million convertible bond issue (2020) and their CHF 213 million ABB (2020).
- Represented Lalique Group on their IPO at SIX Swiss Exchange and other equity offerings.
- Advised Fundamenta Real Estate AG on their re-IPO at SIX Swiss Exchange and several other equity offerings.
- Advised Cosmo Pharmaceuticals on its successful debt offering in the Eurobond markets via a placement of EUR 175 million senior unsecured convertible bonds.
- Represented Axpo Holding AG on the successful placement of a CHF 133 million green bond.
- Advised UBS AG and Joint Stock Company "ALFA-BANK" as joint lead managers on the issue of CHF 165 million Loan Participation Notes for ABH Financial Limited.
- Advised Cimpres plc in connection with their USD 200 million senior notes offering.
- Advised Société Générale and SG Issuer on all Swiss law aspects of the establishment of its international Debt Instruments Issuance Programme.
- Advised CoinShares on their admission as new ETP issuer at the SIX Swiss Exchange and the listing of their first physical Bitcoin ETP.
- Advised VIS Finance SA and ELM BV on the establishment of their Secured Securities Programmes under the FinSA.

## **Other**

- Advised the shareholders of BlueOrchard, a leading global impact investment manager, on the sale of a majority stake in the company to Schroders.
- Advised MET Group, the Swiss-based energy group, in its transformation into a management-owned company.
- Advised the shareholders of Cedes Holding AG, the global leader in the field of sensor technology for the door and elevator industry, on the sale of 100 per cent of the shares in the company to Stockholm stock exchange listed ASSA ABLOY AB.