

## Representative Legal Matters

Dr. Philip Spoerlé

- Advised UBS AG and Joint Stock Company "ALFA-BANK" as joint lead managers on the issue of CHF 165 million Loan Participation Notes for ABH Financial Limited.
- Advised UBS AG and Berenberg as Joint Global Coordinators and Joint Bookrunners in connection with the IPO of Zur Rose Group AG on SIX Swiss Exchange with a total placement volume of CHF 252 million.
- Advised SIX Swiss Exchange listed AFG Arbonia-Forster-Holding AG in its CHF 415 million public takeover of Looser Holding AG.
- Advised Basilea Pharmaceutica on the issuance of a CHF 200 million convertible bond.
- Advised Bank am Bellevue on the setting-up of a SIX Swiss Exchange listed Structured Securities Programme.
- Advised Rabobank and an international bank consortium on the EUR 1.8 billion financing for Aryzta AG.
- Advised Credit Suisse (Switzerland) Ltd. and Commerzbank as mandated lead arrangers and bookrunners on a CHF 500 million senior multicurrency revolving credit facility for Geberit Group.
- Advised SIX Swiss Exchange listed Clariant in connection with its unsecured CHF 500 million multicurrency revolving credit facility with a CHF 100 million accordion option which is structured as a back-stop facility for cash efficiency purposes.
- Represented a Swiss bank in a complex fully secured export financing transaction with a deal value of EUR 85 million.
- Advised UBS in connection with a EUR 50 million revolving credit facility for Stallergenes Group.
- Advised Ambienta Capital with regard to the financing aspects in connection with the acquisition of SF-Filter Group.
- Advised various Swiss and foreign banks in domestic and cross-border debt financing transactions.
- Advised the shareholders of Cedes Holding AG, the global leader in the field of sensor technology for the door and elevator industry, on the sale of 100 per cent of the shares in the company to Stockholm stock exchange listed ASSA ABLOY AB.

# Baker McKenzie.

- Advised a Swiss listed company in connection with a squeeze-out merger and the subsequent delisting process.