

Representative Legal Matters

Beau Visser

- Represented SIX-listed Zur Rose Group on the CHF 360 million sale of its Swiss business to Medbase, a Migros subsidiary.
- Advised KSA Group on sustainable financing by a CHF 120 million Green Bond.
- Advised Identec Group Corporation and further shareholders of SmartLiberty SA on selling 90% of the company's shares to publicly listed German NEXUS Group
- Advised Yangzhou Yangjie Electronic Technology Co., Ltd. on the USD 215 million global offering of its global depositary receipts and listing on the SIX Swiss Exchange
- Advised SIX-listed Zur Rose Group AG on the issuance of CHF 95 million convertible bonds and CHF 44 million capital increase through an accelerated book building.
- Structured the first Special Purpose Acquisition Company (SPAC) under Swiss law and advised VT5 Acquisition Company, the first Swiss-listed SPAC, on its initial public offering.
- Advised Occlutech Holding AG on its SEK 450 million private placement of Swedish Depositary Receipts (SDRs).
- Advised Cosmo Pharmaceuticals in connection with exchange offer for all publicly held registered shares of Cassiopea.
- Represented Implantica on its cross-border IPO and listing on Nasdaq First North Premier.
- Advised VIS Finance S.A. and ELM B.V. on establishment of their FinSA-compliant secured securities programs.
- Advised Implantica AG, a medtech group with operations in the implantable medical device and eHealth markets, in respect of its IPO on Nasdaq First North Premier.
- Advised SIX-listed biopharmaceuticals company Basilea Pharmaceutica Ltd. on the completion of its repurchase offer for existing convertible bonds due 2022 and the issuance of new convertible bonds due 2027, accompanied by the provision of a stock loan facility and a delta placement of shares.
- Advised SIX-listed specialty pharmaceutical company Cassiopea SpA on its capital increase of 750,000 new registered shares.
- Represented SIX-listed Zur Rose Group, Europe's largest e-commerce pharmacy, on the placement of CHF 175 million Convertible Bonds due 2025.
- Advised BX-Swiss-listed Varia Europe Properties AG on its capital increase of over 16 million registered shares.



- Advised steel group SCHMOLZ+BICKENBACH on its recapitalization through a CHF 325 million equity capital raise against the issuance of over 1 billion new registered shares.
- Represented Achiko on its listing on SIX Swiss Exchange.
- Represented SIX-listed Zur Rose Group on the issuance of its 2.5% bonds due 2024.
- Advised Mirion Technologies in connection with the acquisition of the dosimetry services division of Nuclear Research and consultancy Group.
- Acting for Ergon Capital Partners in connection with their acquisition of the TMCGroup.
- Acting for Eurazeo Capital in connection with their acquisition of DORC Group.
- Acting for Egeria in connection with their acquisition of International QualityIngredients.
- Advised IQI and Egeria on the acquisition of Smit Functional Oils.
- Advised the shareholders of Jibes on the sale to Waterland Private Equity Investments.
- Advising EPAM Systems, Inc. on the acquisition of Tahzoo Holding B.V. and Adnovate Holding B.V.
- Advising Accenture on the acquisition of Realworld OO Systems.
- Advising Eventbrite on the acquisition of TSTM Group.
- Advising Doka GmbH on the acquisition of BAS International Holding B.V.