

Representative Legal Matters

Janice Wong

Initial public offerings

- Advised Yuexiu Services Group Limited (Stock Code: 6626) on its HKD 2.016 billion IPO and listing on the main board of the Hong Kong Stock Exchange.
- Advised International Housewares Retail Company Limited (Stock Code: 1373) on its HKD 692.6 million IPO and listing on the main board of the Hong Kong Stock Exchange.
- Advised Sino Harbour Property Group Limited (Stock Code: 1663) on its HKD 330 million IPO and listing on the main board of the Hong Kong Stock Exchange.
- Advised Sumpo Food Holding Limited (Stock Code: 1089) on its HKD 312.8 million IPO and listing on the main board of the Hong Kong Stock Exchange.

Debt fund raisings by listed issuers

- Advised Yuexiu Property Company Limited and Yuexiu Transport Infrastructure on the issuance and listing of corporate bonds on the Shanghai Stock Exchange and the issuance and registration of notes on the National Association of Financial Market Institutional Investors respectively.
- Advised Yuexiu Property Company limited on substitution of issuer of Notes, and the tender offer for repurchase and consent solicitation to approve amendments to the terms and conditions of Notes under its MTN Programme.
- Advised Yuexiu REIT Asset Management Limited and Yuexiu Property Company Limited on the establishment of MTN Programmes and the issuance and listing of Notes on the Hong Kong Stock Exchange.

Private equity and Pre-IPO investments

- Advised BOCOM International Holdings on its Series A investment by way of subscription of preference shares in a new tech company and its subsidiaries engaging in the development, manufacturing, sales and maintenance services of medical equipment utilizing AI technologies in Singapore and the PRC.
- Advised a private equity fund on its pre-IPO investments in multiple companies in the technology industry by way of subscription of preferred shares.
- Advised a company in the food distribution industry on its introduction of pre-IPO investors by way of subscription of ordinary and preferred shares.

Mergers and acquisitions

- Advising Chong Hing Bank Limited on the privatization proposal by its parent company, Yue Xiu Enterprises (Holdings) Limited, by way of a scheme of arrangement.
- Advised Yuexiu Property Company Limited on the acquisition of majority interest in a metro property project, the issuance of new shares to Guangzhou Metro and related whitewash waiver.
- Advised Madison Holdings Group Limited on the acquisition of majority interest in Hackett Enterprises Limited, issuance of consideration shares and related whitewash waiver.
- Advised CA NB Limited on its disposal of controlling stake in Natural Beauty Bio-Technology Limited and related mandatory general offer.
- Advised East Harvest Global Limited on the acquisition of controlling stake in Branding China Group Limited (now BC Technology Group Limited) by way of general offer.
- Advised SkyNet Group Limited on the acquisition of a Canadian target company which engages in research and development of high-tech robotics and owns a portfolio of related patents.
- Advised a multinational corporation on its disposal of minority stake in a Hong Kong listed company and related proposed takeovers offer.
- Advised Sino Credit Holdings Limited on the issuance of ordinary shares to subscribers, related whitewash waiver and cash company issues.
- Advised EDS Wellness Holdings Limited on the issuance of ordinary and preferred shares to subscribers and related mandatory general offer.
- Advised Yuexiu REIT Asset Management Limited on the acquisition of the Hongjia Tower in Shanghai by Yuexiu Real Estate Investment Trust.
- Advised China Evergrande Group (formerly known as Evergrande Real Estate Group Limited) on the acquisition of controlling stake in New Media Group Holdings Limited (now China Evergrande New Energy Vehicle Group Limited) by way of a general offer.
- Advised Chinese Estates Holdings Limited on the major and connected disposal of certain subsidiaries holding The One property, land in Macau and Silvercord properties respectively.
- Advised Shenzhen Kuang-Chi group on the acquisition of controlling stake in Climax International Company Limited by way of subscription of ordinary and preferred shares and related whitewash waiver application.
- Advised Yuexiu group on the acquisition of a 75% interest in Chong Hing Bank Limited by way of a partial offer (Deal of the Year (M&A) – China Law and Practice Awards 2014).
- Advised ARA Asset Management (Fortune) Limited on the acquisition of the Kingswood Ginza Property by Fortune REIT.

Baker McKenzie.

- Advised on the disposal of a controlling stake in Qianlong Technology International Holdings Limited and related mandatory general offer.
- Advised Up Energy Development Group Limited on its rights issue and the controlling shareholder's whitewash waiver application in connection with its acquisition of shares under the underwriting arrangement.
- Advised Yuexiu REIT Asset Management Limited and Yuexiu Property Company Limited on the investment by Yuexiu Real Estate Investment Trust in Guangzhou International Finance Center.

Other securities transactions

- Advised Huobi Technology Holdings Limited on continuing connected transaction for provision of financial assistance in relation to payment agent services and other compliance matters.
- Advised Yuexiu Property Company Limited on transactions including finance lease, establishment of joint venture and employee incentive scheme and other compliance matters.
- Advised Chinese Estates Holdings Limited on directors' duties and other Listing Rules compliance matters.