



Representative Legal Matters

Taryn Brown

- Represented FedEx in its acquisition of e-commerce platform, ShopRunner, Inc.
- Represented Swiss-based family office in its investments in SpaceX.
- Represented Netherlands asset manager in its investment in a global startup based in Silicon Valley.
- Represented Japanese fitness company in its bid for Gold's Gym out of Chapter 11 bankruptcy.

Before joining the Firm, Taryn handled the following matters:

Finance Transactions

- Represented global private equity fund in acquisition of leading provider of operational support and risk management services.
- Represented debtor Atlantic Express Transportation Corp. in auction and §363 asset sale. Reviewed bids, drafted, negotiated and revised asset purchase agreements, contracts of sale of FCC licenses.
- Represented FirstEnergy Corp. in USD 1 billion Senior Notes Offering. Responsible for due diligence and drafting, reviewing and revising offering and closing documents, included offering memorandum and securities documents.
- Represented Ardagh Group in USD 880,000,000 acquisition of Anchor Glass Container Corporation.
- Represented media company in §363 asset sale to Entercom Communications and affiliates of The Yucaipa Companies and Fortress Investment Group; as lead attorney worked with Chairman of the Board/CEO on reviewing, explaining, and analyzing the transaction documents.
- Represented Cyrus Capital in debt and equity investments in Virgin America.
- Represented Mubadala Development Company in carve-out transaction and investment in the Viceroy Hotel Group.
- Represented global financial institution as agent and arranger for USD 2 billion syndicated loan.
- Represented private equity fund in its bid to acquire a media company.



Energy Transactions

- Represented Aventine Renewable Energy Holdings in merger with Pacific Ethanol, Inc., included all, warrant agreements, legal opinions, corporate governance and Board documents, warrant transfers, security documents (proxy statements, S-4, demand letters).
- Represented Hawkeye Renewable Energy in its sale of substantially all of its assets to Flint Hills Resources LLC, affiliate of Koch Industries.
- Represented Southwest Georgia Ethanol in its sale of substantially all of its assets to Flint Hills Resources LLC, an affiliate of Koch Industries.

Asset Management Transactions

- Represented Vision Capital in merger and spin-out of legacy assets of Willis Stein L.P.
- Represented Octavian Advisors, Octavian Global Partners and their affiliates in sale of control to TPG Special Situations Partners.