



Representative Legal Matter

Uldarico Ossio Seminario

- Advised a private equity fund focused on climate change mitigation on its investment for a 50% equity stake in a Peruvian company developing an energy project in the region of Junín.
- Advised the minority shareholders of AdCap Asset Management Sociedad Administradora de Fondos and AdCap Securities Sociedad Agente de Bolsa on the acquisition, directly and indirectly, of 100% of the issued shares in such companies from Advanced Capital International Ltd., an investment bank operating in South America.
- Advised a family office on the sale of 100% of the shares issued by an extreme sport clothes and accessories Peruvian retailer.
- Advised Ergon Peru S.A.C. on its US\$222 million private placement of green bonds due 2034 to refinance a loan and install solar panels in around 200,000 rural homes in Peru.
- Advised BTS Torres, a subsidiary of BTS Towers, on its US\$26.1 million loan from Overseas Private Investment Corporation (OPIC).
- Advised Celistics Epayment S.L., an intelligent logistics company, on its acquisition, through a Peruvian subsidiary, of a 60% equity stake in Red Digital del Peru, a Peruvian company that owns a platform that integrates digital products.
- Advised The Nielsen Company (US), LLC, a subsidiary of Nielsen Holdings (NYSE: NLSN), on its acquisition of CCR's retail measurement services business line in Peru, Bolivia and Chile through its local subsidiaries.
- Advised Warburg Pincus on its acquisition of Qualifacts, one of the largest software-as-a-service electronic health record systems providers.
- Advised MicroVest on the sale of its minority stake in Edpyme Alternativa, a Peruvian microfinancing company.

- Advised a syndicate of banks on a US\$110 million loan to Pesquera Exalmar S.A.A., a leading Peruvian fishing company.
- Advised a syndicate of banks on a US\$250 million loan to an agricultural company in Peru.
- Advised Concesionaria Línea de Transmisión CCNCM S.A, a Peruvian project company owned by BOW Power, on a US\$175 million hybrid refinancing of if its Cajamarca Transmission Line in Peru.
- Advised JPMorgan, MUFG Bank, SMBC and The Bank of Nova Scotia on a US\$400 million senior unsecured loan to Alicorp S.A.A. to finance the acquisition of two consumer goods companies in Bolivia.
- Advised Agua y Saneamientos Argentinos S.A on its international issuance of US\$500 senior notes due 2023, under Regulation S.
- Advised an asset management firm on the structuring of a multijurisdictional security package to guarantee a US\$40 million loan to an Austrian pharmaceutical company. New York law governs the credit agreement.
- Advised a major thermal power generation systems company on a loan to a Peruvian company developing a power generation project in Ica region in Peru.
- Advised Parque Arauco on the acquisition of Sercenco S.A., owner of a shopping center in the city of Lima.
- Advised Kaizen Discovery Inc. on its acquisition of 100% of Canper Exploraciones S.A.C., holder of Pinaya Copper-Gold Project in Peru's provinces of Caylloma and Lampa in Peru.
- Advised Azteca Comunicaciones Peru S.A.C., affiliate of TV Azteca S.A.B. de C.V. and Red Dorsal (the issuer), on the US\$274 million bond for the finance of its fiber optic network project in Peru.
- Advised Grupo Security on the acquisition of 61% of the Peruvian insurance company Protecta S.A. Compania de Seguros, from Grupo ACP and the International Financial Corporation.
- Advised Citibank del Peru S.A., which acted as administrative and collateral agent, on a US\$249 million syndicated loan to Corporacion Primax S.A.
- Advised a private equity family office on its acquisition of a relevant equity package in lasacorp International, a leading clothes and accessories retailer in South America.
- Advised the shareholders of a leading company in the metal works industry in Peru on the sale of their remaining equity package to Benito Roggio e Hijos S.A., an Argentine construction company.

- Advised a syndicate of banks on a US\$150 million loan to Hudbay Peru S.A.C. for the development of the Constancia copper porphyry project located in southern Peru.
- Advised a private equity firm on its acquisition of a major player in the Peruvian industry of rental of cargo handling and earthmoving machinery.
- Advised Banco Internacional del Peru - Interbank on its international issuance of US\$300 global notes, under Rule 144A and Regulation S.
- Advised China Fishery Group Limited on its successful US\$780 million hostile takeover of the largest fishing company in Peru.
- Advised the purchaser on its acquisition of a majority interest in a holding company which owns a chain of home improvement stores.
- Advised the purchaser on its acquisition of a minority interest in an industrial company leader of the ceramics business in Peru.
- Advised the purchaser on its acquisition of a minority interest in a hydroelectric company, with an option to make additional investments.
- Advised the sellers on the sale of a majority interest in Atracciones Coney Island S.A.C. and YuKids Peru S.A.C., two leading children entertainment parks' companies in Peru.