

Representative Legal Matters

Charles M. Magerman

- Advised Brookfield Business Partners L.P. on all non-US legal matters and implementation of its USD 13.2 billion acquisition of the Power Solutions business of Johnson Controls International.
- Represented Camso Inc. on its USD 1.7 billion sale to The Michelin Group. The transaction spanned over 28 jurisdictions.
- Advised on the Canadian legal implementation of the separation of Abbott Laboratories' research-based pharmaceuticals business which included the portfolio of proprietary pharmaceuticals and biologics into AbbVie Corporation.
- Advised on a USD 975 million sale of Canadian-based multinational corporation.
- Represented a Canadian headquartered manufacturing company in a series of acquisitions in Europe and in South America.
- Represented a Canadian headquartered manufacturing company with its USD 250 million multi-jurisdictional secured syndicated credit facility.
- Represents both sellers and buyers in asset and share acquisitions and mergers, both domestic and multi-jurisdictional transactions including venture capital/private equity transactions
- Advises on ongoing global legal needs of Canadian and global multinational corporations.
- Regularly assists foreign businesses in structuring their entry into the Canadian marketplace and other corporate legal needs.
- Assisted several large multinational corporations with the corporate reorganizations related to the integration of newly acquired subsidiaries.
- Represented multinational corporations with their de-merger/spinoffs of significant parts of its businesses.
- Advised Canadian headquartered borrower on its USD 300 million cross-border syndicated secured financing.
- Represented an Australian public corporation with respect to the accession by its Canadian subsidiaries to a global financing, and the provision of guarantees and related security.
- Represented a large multinational manufacturer with respect to the financing arrangements that permitted it to emerge from bankruptcy protection.
- Represents major commercial lenders in secured financing transactions and the enforcement of security.

Baker McKenzie.

- Represents several foreign banks and financial institutions with respect to secured lending transactions, domestic and multi-jurisdictional transactions and with respect to regulatory compliance issues.
- Assists Canadian and non-Canadian businesses with respect to penetrating foreign markets.
- Advised founder of highly successful New Jersey based telecommunications company on succession and estate planning.