

Representative Legal Matters

Cathy Z. Qi

- China National Offshore Oil Company in connection with its USD 19.5 billion cash acquisition of Calgary-based Nexen Inc., including the assumption of debt.
- Otsuka Pharmaceutical Co. Ltd. in connection with its USD 405 million cash acquisition of Vancouver-based Daiya Foods Inc.
- D+H Corporation in connection with its CAD 1.25 billion cash acquisition of Fundtech.
- Viscofan Canada Inc. in connection with its acquisition of Transform Pack Inc.
- Matcor-Matsu Group Inc. in connection with its CAD 14.5 million acquisition of Yachiyo of Ontario MFG., Inc.
- Bento Holdings Ltd. in connection with its CAD 25 million acquisition of Bento Nouveau Ltd
- Mars Incorporated and Wrigley Company in connection with their integration of business in Canada following their merger.
- Pfizer Inc. and Wyeth in connection with their integration of businesses in China following their merger.
- Recruit Holdings Ltd. in connection with its acquisition of certain assets of Workopolis Inc.
- Advised a syndicate of underwriters, led by Canaccord Genuity Corp., in connection with a bought deal of CAD 33 million aggregate principal amount of common shares issued by Sandvine Corporation.
- Advised a syndicate of underwriters, co-led by BMO Capital Markets and Canaccord Genuity Corp., in connection with the initial public offering and secondary offering of common shares of Kinaxis Inc. for gross proceeds of CAD 100.6 million and grant of an over-allotment option by the selling shareholders.
- Advised a syndicate of underwriters, led by Macquarie Capital Markets Canada Ltd., in connection with a bought deal of CAD 10.15 million aggregate principal amount of common shares issued by Richmont Mines Inc.
- Thomson Reuters in connection with its investment in financial information services providers in China.