

Representative Legal Matters

Tom Gastrell

Private Equity

- Advised Bowers & Wilkins, the leading British-based designer and manufacturer of luxury home and automotive audio products, on its financial restructuring which led to a consensual sale to Sound United, a portfolio company of Charlesbank private equity.
- Advised Platinum Equity, LLC and its affiliates on various transactions including management incentive arrangements and structuring aspects in relation to a significant cross-border bolt-on acquisition.
- Advised a private equity house on its investment into and management incentive arrangements in connection with a European medical devices business.
- Advised a private equity house on its bid for a large pan-European construction and logistics business.
- Advised BlueGem Capital on the sale of Crafts Group Limited, comprising a portfolio of European needlecrafts brands, to Lion Capital.
- Advised Gi Group on the acquisition of Marks Sattin, a specialist financial recruitment business, from Bregal Capital.
- Advised Barings Private Equity on the acquisition of a residential development known as The Keel in Liverpool.
- Advised Ideal Standard, a Bain Capital portfolio company, on the refinancing and disposal sale to Anchorage Capital Group and CVC Credit Partners.
- Advised Bain Capital and Brake Bros on the acquisition of the Davigel group, Nestlé's frozen food service business in France, Spain, Belgium and Luxembourg.
- Advised Bain Capital and Brake Bros in respect of the merger of Fresh Direct with M&J Seafood, Pauleys and Wild Harvest, the UK fresh produce and fish operations of Brakes.

Venture Capital / Tech M&A

- Advised a technology company on its bid for a European loan servicing fintech business from a private equity seller.
- Advising LabTech Investments Limited on the acquisition of three UK events companies.
- Advised a health food brand in connection with equity aspects of an influencer agreement.

- Advised a Japanese technology company in connection with the sale of its mobile payments business.
- Advised Stryker Corporation on its acquisition of Imorphics Limited, a UK-based company specialising in the analysis of 3D medical images.
- Advised MMC Ventures, TCG and management on the sale of Base 79, the digital video business to Rightster.
- Advised Telefónica Digital on a joint venture with GSO (Blackstone's credit fund) to own and operate a digital and mobile advertising exchange platform under the name Axonix.
- Advised Platinum Equity, LLC and its affiliates on its acquisition of a leading mobile application software provider.
- Advised Dexela Limited (an X-ray and imaging specialist) on the sale of its entire share capital to PerkinElmer.

Restructuring and insolvency

- Advised Ideal Standard, a Bain Capital portfolio company, on the refinancing and disposal sale to Anchorage Capital Group and CVC Credit Partners.
- Advised Ideal Standard Industriale S.r.l. on the sale of its manufacturing business at Roccasecca, Italy to Saxa Grestone S.r.l.

Joint Ventures / Shareholder Agreements

- Advised ASC Shipbuilding Pty Ltd regarding its joint venture with Forgacs Marine & Defence Pty Ltd to offer a shipbuilding solution for the Royal Australian Navy's Offshore Patrol Vessel program, known as SEA 1180.
- Advised Bain Capital and Ideal Standard on the restructuring of the Middle East and African operations of Ideal Standard into a stand-alone group and the sale of a 40% interest to Roots Group Arabia.
- Advised Rio Tinto on separate joint ventures with National Exploration Company Kazgeology JSC in relation to the phased exploration and proposed subsequent development of copper resources in the Korgantas and Balkhash-Saryshagan areas of Kazakhstan.

Private M&A

- Advised Fender Music Australia Pty Ltd, a wholly owned subsidiary of Fender Musical Instruments Corporation, on the acquisition of the Fender distribution business in Australia.

- Advised Pinpoint Travel Group Pty Limited (a MasterCard company) on the sale of its wholesale travel business to Freestyle Travel Pty Limited.
- Advised Avis Budget Group on the acquisition of its Polish licensee Jupol-Car Sp. z.o.o.
- Advised Unilever on the sale of its Royal pasta brand in the Philippines to RFM Corporation, one of the biggest diversified food and beverage companies in the Philippines.

Energy & Infrastructure

- Advised Neoen International SAS on the sale of 20% minority equity interests in the Hornsdale Wind Farm project (Phases 2 and 3) and the equity contributions by the shareholders into the project.
- Advised the Macquarie European Infrastructure Fund on the disposal of its 50% interest in Bristol Airport to The Ontario Teachers' Pension Plan.
- Advised ASC Submarine Pty Ltd regarding a shipbuilding solution for the Royal Australian Navy's Future Submarine Program, known as SEA 1000.