

# Representative Legal Matters

Anne K.T. Hung

## LNG and Oil and Gas

- Acted for various Japanese utilities on numerous long-term LNG sale and purchase agreements from Sakhalin, Australia, Indonesia, Middle East and North America.
- Acted for various Japanese utilities on numerous master LNG sale and purchase agreements from companies such as Gazprom, Chevron, Shell, ExxonMobil, BG, Anglo, Qalhat, Mitsui, Mitsubishi, Statoil and Brunei, etc.
- Acted for a Japanese gas utility on its long term LNG SPA and equity interest in the Queensland Curtis LNG Project (awarded Energy Deal of the Year at the 2012 ALB Japan Law Awards).
- Advised various Japanese utilities regarding price review.
- Acted for a Japanese entity in relation to its acquisition of an interest in an upstream development of an offshore gas field including construction, operation and maintenance of all related facilities in Western Australia.
- Acted for a Japanese company in relation to its acquisition of an LNG tanker and the necessary LNG shipping arrangements and time charter.

## Project Finance

- Acted for the project company on a JBIC financed oil rig project in Egypt.
- Acted for the project company and sponsors in a JBIC financed nickel project in the Philippines.
- Acted for a Japanese sponsor on four project financing arrangements for unincorporated mining joint ventures in Australia including negotiation on loan agreements, inter-creditor agreements, priority deeds and security documentation.
- Acted for a lender on the financing of a coal mining project in Canada including drafting due diligence, drafting loan documentation and security and attending closing.
- Acted for a Japanese bank on a project finance and refinancing to a Japanese subsidiary in Australia. Work included drafting loan agreements and security documentation, negotiation and attending closing.

- Acted for a Japanese limited recourse lender in relation to an existing open-cut coal mining project (including rail and port facilities) in North Queensland, Australia, including writing-down the existing finance facility, acquiring an interest in the project and refinancing. Work included due diligence, advising on structure, extensive negotiations, organizing securities, applying for government approvals and registrations, drafting numerous contracts and documents and arranging closing.
- Acted for the borrower of a ship refinancing in Southeast Asia.
- Acted for the Japanese investors in the financing and restructuring of an alumina smelter project in Australia.
- Advised the Japanese sponsor on an equity contribution and retention agreement in relation to a JBIC financed 496 megawatt natural gas-fired combined cycle power generation facility in Mexico.
- Advised the Japanese sponsor on a JBIC financed power project in India. Work included reviewing equity contribution and sponsor support agreements.

## **Mining**

- Acted for Japanese investors in the following coal mine acquisitions in Australia: Maules Creek, Wandoan, Ashton, NCA, Stratford, Foxleigh, Rolleston, Oaky Creek, Ensham, Blair Athol, Clermont, and Gloucester.
- Acted for a Japanese investor in a rare earth mining project in Argentina.
- Acted for a Japanese investor in a rare earth project in Montreal, Canada.
- Acted for a Japanese investor in a copper joint venture project in Fiji.
- Acted for a Japanese consortium to acquire an interest in a uranium company with assets in Kazakhstan, the US, Australia, South Africa and Canada.
- Acted for a Japanese investor on its investment in two uranium projects in South Australia.
- Acted for a Japanese investor on the divestment of its interest in a uranium project in Australia.
- Acted for Japanese investors on the acquisition of Port Kembla, a copper smelter in New South Wales, Australia. Also advised on various matters in relation to their interests thereafter.

- Acted for a Japanese trading house on its acquisition of an interest in two coal projects (MGM and Suprabari) in Indonesia.
- Acted for a Japanese investor on its withdrawal from a zinc/lead project and the McCarthy River Project in the Northern Territory of Australia.
- Acted for a Japanese trading house on the acquisition of an interest in the Ilitha Project, a chrome ore project in South Africa. Work included advising on structure, conducting due diligence and drafting contracts.
- Acted for a potential investor on its investment in a Chinese coal company in Heilongjiang, China.
- Acted for a lender on the development and financing of a coal project, Trend Deposit, in Canada.
- Acted for the Japanese lenders and investors on the development and financing of Atacama, a copper project in Chile. Work included advising on structure, conducting due diligence and drafting contracts.
- Acted for a Japanese trading house on a magnesite project (including the processing plant) in New South Wales, Australia.
- Acted for a Japanese investor on its investment in a coal mine in British Columbia, Canada.

## **Power**

- Advised a Japanese company on its proposed acquisition of an interest in a 110 MW solar power project in the United States and a 50 MW solar power project in Spain.
- Advised a Japanese company on its acquisition of an interest in a 100 MW IPP thermal power project in the Philippines.
- Advised a Japanese consortium on a joint venture investment in Hong Kong with a Chinese power company for an IPP project to build an ultra supercritical (USC) coal-fired thermal power plant (1 GW x 2 units) in Hezhou City, China.
- Acted for Japanese investors on various SPP projects in Thailand including tendering documents, due diligence, drafting contracts, reviewing project agreements including PPA, O&M and fuel supply contracts.
- Advised the operator on a 2x700 MW coal-fired thermal power plant in Thailand.

- Advised Japanese investors on their investment in various companies in China that own extensive power/coal mining businesses.
- Advised Japanese investor on its investment in Loy Yang, a coal-fired power project in Australia.
- Advised a Japanese investor on its proposed acquisition of an interest in a biomass power plant in Malaysia.
- Advised the client on its acquisition of an interest in a power company owning multi-power plants in the US. Work included reviewing the share purchase agreement and other related contracts and issuing legal opinion.
- Advised a Japanese investor on its acquisition of an interest in two IPPs in Taiwan.
- Advised a Japanese investor on its investment in a 15000KW hydro power project in China.
- Advised the project company of a proposed captive power plant in Vietnam on drafting its tolling agreement and EPC contract.
- Advised the EPC contractor on legal issues related to a coal-fired power plant in Malaysia.
- Advised a Japanese sponsor on its investment in a greenfield combined-cycle power plant project in the US. Work included reviewing joint venture agreements, structuring and proposed tolling arrangements.

### **Dispute Resolution**

- Acted for a Japanese company in various JCAA arbitrations in Japan in relation to its investment in Mongolia.
- Acted for a Japanese consortium in a mineral joint venture in Western Australia. Work included advising on law, formulating strategies and briefing counsel.
- Acted for the Japanese seller in an ICC arbitration in relation to a long-term coke sales contract in Germany. Work included drafting submissions, negotiating for settlement and representing client at hearing.