



Representative Legal Matters

Thomas Tarala

Thomas has handled the following matters (some prior to joining Baker McKenzie):

Initial Public Offerings and Listings

- Advised CLSA Limited and other underwriters on Joicare Pharmaceutical Group Industry Co., Ltd.'s GDR listing on the SIX Swiss Exchange.
- Advised on the proposed IPO of a the world's largest airline catering company on the SIX Swiss Exchange.
- Advised a state-owned Indonesian company in the natural resources sector on its proposed IPO and Rule 144A placing.
- Advised a Singapore-based REIT on its proposed IPO on the main board of the Hong Kong Stock Exchange.
- Advised UBS AG, Haitong International Securities Company Limited and ABCI Capital Limited on the USD 199 million IPO and Rule 144A placing of Times Property Holdings Limited (one of the leading property developers in Guangdong Province, China) on the main board of the Hong Kong Stock Exchange.
- Advised UBS AG, DBS Asia Capital Limited and CIMB Securities Limited as underwriters on the USD 261 million IPO and Rule 144A placing of Nirvana Asia Ltd, the largest integrated death care service provider in Asia.
- Advised CLSA, CITIC, Credit Suisse, and others on the listing of Macau Legend Development Ltd., a Macau-based casino operator, on the main board of the Hong Kong Stock Exchange.
- Advised on the listing of a PRC port company on the main board of the Hong Kong Stock Exchange.

- Advised on the proposed listing of a Hong Kong-based technology company on the main board of the Hong Kong Stock Exchange.
- Advised UBS AG on the listing of a Hong Kong-based technology company on the main board of the Hong Kong Stock Exchange.
- Advised Morgan Stanley on the listing of a steel manufacturer based in Anhui, China on the main board of the Hong Kong Stock Exchange.
- Advised on the proposed secondary listing of an Australia-listed gas and power company with operations in Hong Kong, Indonesia, and Australia on the main board of the Hong Kong Stock Exchange.
- Advised Goldman Sachs and Morgan Stanley on the listing of a Chinabased pharmaceutical company on the main board of the Hong Kong Stock Exchange.
- Advised on the listing of China Outfitters Holdings Limited (Stock Code: 1146) on the main board of the Hong Kong Stock Exchange.
- Advised on the listing of Shenzhen-based China Medical System Holdings Limited (Stock Code: 867) on the main board of the Hong Kong Stock Exchange.
- Advised on the listing of Beijing Building Materials Group (Stock Code: 2009) on the main board of the Hong Kong Stock Exchange.
- Advised on the spin-off listing of Vietnam Manufacturing and Export Processing (Holdings) Limited (Stock Code: 422) by a Taiwan automobile manufacturer on the main board of the Hong Kong Stock Exchange.
- Advised on the listing of Central China Real Estate (Stock Code: 832) on the main board of the Hong Kong Stock Exchange.
- Advised Macquarie Capital Securities Limited as sponsor on the USD 204 million listing of Chinese milk powder company Global Dairy Holdings Limited on the Main Board of the Hong Kong Stock Exchange.
- Advised on the listing of China Molybdenum (Stock Code: 3993) on the Main Board of the Hong Kong Stock Exchange.
- Advised on the listing of Country Garden Holdings Co. Ltd. (Stock Code:

2007), one of the largest PRC property developers, on the main board of the Hong Kong Stock Exchange.

- Advised on numerous London listings and listing applications, including Asian Citrus, Umbro, TI Auto, Morse, and 365 Corp.

Equity and Debt Fundraisings

- Advised Hong Kong-listed Link REIT on its USD 2.4 billion rights issue.
- Advised a Singapore company on its USD 3 billion multi-currency MTN program.
- Advised on various block trades and top-up placing involving Hong Kong listed companies and US-based purchasers.
- Advised the shareholder on the issue of USD 610 million of secured notes by a listed company to fund the acquisition of a Singapore-based logistics company.
- Advised UBS AG as underwriter on the USD 156 million rights issue of mining exploration and production company G-Resources Group Limited (Stock Code: 1051).
- Advised Standard Chartered Securities (Hong Kong) Limited as the sole bookrunner and placing agent on the USD 93.9 million sale of H shares in New China Life Insurance Company Limited (Stock Code: 1336).
- Advised on various note programs on the London Stock Exchange, including Barclays Capital and Morgan Stanley.
- Advised BNP Paribas on its issuance of collateralized debt obligations in London.

Other

- Advised on the acquisition of CWT Pte. Limited, a leading integrated logistics solutions provider in Singapore, by way of voluntary general offer.
- Advised on a USD 2 billion land disposal in Hong Kong.
- Advised on a joint venture in relation to a USD 2 billion building in New York City.