

Representative Legal Matters

Wen-Yen Kang

M&A and Direct Investment

- Represented Taiwan electronics manufacturer Hon Hai Precision Industry Co., Ltd., trading as Foxconn Technology Group, in its landmark USD 3.46 billion investment in Sharp Corporation, the first acquisition by a foreign company of a major Japanese consumer electronics manufacturer, which won dual awards for 'M&A Deal of the Year' and 'M&A Team of the Year' at the International Financial Law Review (IFLR) Asia Awards 2017.
- Represented GE Capital in its acquisition of the shares of Cosmos Bank and the right to purchase from CDIB the convertible bonds issued by Cosmos Bank in the aggregate amount of USD 286 million.
- Represented GE Capital in its capital injection into Cosmos Bank in form of common shares, preferred shares and convertible bonds by way of private placement.
- Represented E.Sun Financial Holding Company in its strategic alliance with Morgan Stanley Private Equity by way of issue of European convertible bonds in the amount of USD 200 million.
- Represented Morgan Stanley Private Equity in its acquisition of major stake on CTCI Corporation.
- Represented Morgan Stanley Private Equity in its investments in a leading Taiwanese engineering company.
- Represented for Morgan Stanley, the financial advisor to Taiwan International Securities Corporation (TISC), in relation to the sale of all issued and outstanding shares of TISC to Capital Securities Corporation by way of tender offer followed by a merger.
- Represented Morgan Stanley, the financial advisor to Polaris Securities Corporation, in relation to Polaris' sale of all of its shares and assets to potential buyers, including Yuanta Financial Holding Company.
- Represented KKR in its strategic investment into Yageo Corporation, a Taiwanese leading passive components manufacturer, by way of subscribing the European convertible bonds issued by Yageo Corporation in the amount of USD 230 million.
- Represented KKR in relation to the acquisition of all the shares of Yageo Corporation.
- Represented KKR in its bidding for CNS cable network, the largest cable network in Taiwan.
- Represented Nissan Motor in its Spin-off reorganization in Yu Long Motor.



- Represented E.Sun Financial Holding Company in its strategic alliance with Temasek Holding by way of issue of European convertible bonds in the amount of USD 400 million.
- Represented E.Sun Financial Holding Company in its bidding for Taiwan Business Bank.
- Represented Carlyle in its bidding for Taishin Financial Holding Company.
- Represented Chi Mei Optoelectronics Co., Ltd. in relation to its merger with Innolux, which will become the surviving entity after this high profile transaction.
- Represented MediaTek in its acquisition of Ralink Technology Corp.
- Represented Yuen Foong Yu Paper Mfg. Co., Ltd. in its acquisition of Chung Hwa Pulp Corporation.
- Represented Sinopac Financial Holding in its merger with Taipei Commercial Bank.
- Represented Prime View Technologies in its acquisition of E-Ink, a US based company.
- Represented DBS Bank in its general business and asset assumption from Bowa Bank.
- Represented ABN AMRO in a bidding of the general assumption of Taitung Business Bank.
- Represented MediaTek Inc. in a share acquisition of NuCORE Technology Inc. by a cross-border share exchange.
- Represented E. Sun Commercial Bank in a bidding of the general assumption of Kaohsiung Business Bank.
- Represented Shin Kong Financial Holding Company in its private placement of common shares to a Japanese insurance giant in the amount of USD 230 million.
- Represented a leading Taiwan chemical company in setting up a joint venture in PRC by way of share swap totaling USD 1.7 billion.

Capital Markets

- ECBs:UMC; Sampo; MTI; Pacific Cable; Mosel; Siliconware Precision; China Steel; Foxconn; Taishin Bank; Chung Hwa Telecom; Chi Mei Optoelectronics; Chi Mei Corporation; Wan Hai Lines Corp.; China Development Financial Holding Corp.; Fubon Financial Holding Co.; Mega Financial Holding Company; First Financial Holding Company; Shing Kong Financial Holding; Chiao Tung Bank; E.Sun Financial Holding Company; Himax.
- GDRs: E Sun Financial Holding Company; Gintech Energy Corporation; Chimei Innolux Corporation; Prime View International Co., Ltd.; Shin Kong Financial Holding Company; WIN Semiconductors; First Financial Holding Company, Fubon Financial Holding Company.



- RMB Bond: YFY Cayman Co., Ltd.
- TDRs (Taiwan DRs): Yangzijian Shipbuilding (Holdings) Ltd.; Serial System Ltd. and Oceanus Group.
- Taiwan Listings/IPO: Coland Pharmaceutical Co., Ltd.

Corporate Reorganization

- Tung Long Metals; Kunnan; National Automobile; Chuntex; Ensure Co., Ltd.; Master Home Furniture Co., Ltd.; New Sun Metal Industry Co., Ltd.; LITE VISION Corporation; Sun Splendor Co., Ltd.

Syndicated Loans

- UMC, Taiwan High Speed Railway, Chi Mei Optoelectronics.

Non-Performing Loan and Transactions

- Chiao Tung Bank; United World Chinese Commercial Bank.

Derivatives

- Representing banks and listing companies in disputes involving derivatives; ISDA and Schedules review and negotiation; listing of warrants.

BOT & Construction

- Taipei Mass Rapid Transit System; Taiwan High Speed Railway; Taipei Financial Center; Westin Hotel.