

Representative Legal Matters

Nicole Chu

Capital Markets

- Represented and advised K-Laser Group and Rotam Group for the IPO on the Taiwan Stock Exchange (2009/2010).
- Represented and advised Rinpak Technology Holdings Ltd. for the registry of stocks on the Emerging Stock Market of GreTai (2009).
- Represented and advised Advanced Semi-Conductor Engineering Inc. for the tender offer and TDR delisting by ASE Test Limited (2007/2008).
- Represented and advised a PRC company (invested by Taiwanese companies) in its IPO in Hong Kong Stock Exchange (2007).
- Represented and advised a Taiwan listed company for its Pre-IPO corporate restructuring and Hong Kong listing (2005/2006).
- Represented and advised Chailease Finance Co., Ltd. in its IPO in Singapore Exchange (2005).
- Represented and advised Wan Han Line in overseas bond offering (2005).
- Represented and advised Cheng Uei Precision Industry Co., Ltd. in the ECB offering (2005).
- Represented and advised Shin Kong Financial Holding Company in the ECB offering (2004).
- Represented and advised Mega Financial Holding Company in the ECB offering (2004).

Mergers & Acquisitions

- Represented and advised a Taiwan state-owned bank and a French bank for a joint venture and share acquisition of a securities investment trust company in Taiwan (2008/2009).
- Represented and advised Ta Chong Commercial Bank in a private placement of equity and convertible bonds with Carlyle Group (2007).
- Represented and advised ABN AMRO Bank in a bidding of the general assumption of of Hualien Bank and Taitung Business Bank (2007).
- Represented MediaTek Inc. in a share acquisition of NuCORE Technology Inc. by a cross-border share exchange (2007).

- Represented and advised Advanced Semi-Conductor Engineering Inc. for the proposed management buyout (MBO) with Carlyle Group (2006).
- Represented and advised Goldman in a bid of the acquisition of CNS Cable Network (2006).
- Represented and advised Himax Technologies Inc. to acquire Wisepal Technologies, Inc. by a cross-border share swap (2006).
- Represented KGI Securities on a proposed statutory merger with Grand Cathay Securities and President Securities (2005).
- Represented and advised Millea Holding in the purchase of total shares of Allianz President General Insurance Co., Ltd. (2005).
- Represented and advised SinoPac Financial Holding Company in a share swap with International Taipei Bank (2005).
- Represented and advised Yuanta Securities in a share swap with Fuh Hwa Financial Holding Company (2005).
- Represented and advised Eusan Commercial Bank in a bidding of the general assumption of Kaohsiung Business Bank (2005).
- Represented and advised MassMutual Financial Group in the share acquisition of the Fuh-Hwa Securities Investment Trust Co., Ltd. (2003).
- Represented and advised the statutory merger between Evergreen Transportation and Evergreen Package (2002).
- Represented and advised Rock Group in several rounds of capital-raising and strategic alliances with domestic and international partners (2002).
- Represented and advised China Bills Finance Company for a sale of its non-performing loans (2002).
- Represented and advised a Aushen Group for a share acquisition of RT-Mart Int'l and joint venture projects in the PRC (2001).