

Representative Legal Matters

Louis Liu

- Represented Mediatek Inc. in connection with its tender offer and merger of Mstar Semiconductor.
- Represented Mitsui & Co. in connection with its purchase of 20 percent shares of a private company in Taiwan.
- Represented Mitsui & Co. in connection with its purchase of 15 percent new shares of Formosa Epitaxy through private placement to establish an LED alliance.
- Represented Mitsubishi UFJ in its purchase of 5 percent new shares issued by Chailease Holdings through private placement.
- Represented Grand Cathay Securities in connection with WPG Holdings' USD558 million acquisition of Yosun, the second largest semiconductor chip distributor in the Asia Pacific region.
- Represented Fubon Financial Holding in connection with its USD600 million acquisition of ING Life Insurance Co., Ltd. by a combination of new shares and debt.
- Represented Yuanta Securities in connection with WPG Holdings's 100 percent acquisition of AIT and Pemas.
- Represented Manz Automation in connection with its USD60 million tender offer of 75 percent shares in Intech Technology.
- Represented Rentokil Initial in connection with its 100 percent acquisition of Ding Sharn.
- Represented Yi Dah Industrial in the issuance of Series A Preferred Shares to Crimson Capital by Global Master, the holding company of Yi Dah that controls its China operation.
- Representing Industrial Bank of Taiwan on the A/R securitization project originated by Chi Mei Optoelectronics.
- Represented Mitsubishi UFJ as lessor in its various lease financing transactions in Taiwan respectively with King Yuan Electronics, Gintech Energy, Utech Solar and Rexchip.
- Represented the consortium of TPG Newbridge and Affinity Equity as borrower in its USD1 billion loan facility with JP Morgan and other lenders to finance the consortium's acquisition of UTAC Singapore.

- Represented Texas Instruments in the Taiwan merger filing for its acquisition of 100 percent shares of National Semiconductor.
- Represented Mitsui & Co in the global antitrust filing in for its acquisition of 15 percent new shares of ForEpi through private placement.
- Represented Lehman Brothers as the foreign JV partner in connection with a 50/50 joint venture with respect to a residential co-development project located at central Taipei City.
- Representing Primax Electronics on its Taiwan IPO and relevant restructuring
- Represented JP Morgan as the underwriter in connection with the USD100 million GDR offering by Green Energy Technology.