



Representative Legal Matters

James Hsiao

Mergers & Acquisitions

- Represented Cathay Financial Holding Company in the sale of 60% new equity in Cathay Property Insurance Company of PRC to ANT Financial Services Group (an affiliate company of the Alibaba Group and the most valuable fintech company in the world), acquisition of a 40% stake in Bank Mayapada in Indonesia, and acquisition of a 20% stake in Rizal Commercial Bank in the Philippines.
- Represented Morgan Stanley Private Equity in relation to its investments in a leading Taiwan engineering company.
- Represented GE Capital on its acquisition of the shares of Cosmos Bank and the right to purchase from CDIB Capital Group the convertible bonds issued by Cosmos Bank.
- Represented Formosa Plastics Group to sell 5% of its shares in Formosa Ha Tinh Steel Corporation to JFE Steel Corporation.
- Represented MediaTek Inc. in its acquisition of Richtek Technology Corporation by way of tender offer followed by a share swap.
- Representing Cathay Life Insurance company in its acquisition of 20 percent stake in Rizal Commercial Bank in Philippine in the amount of approximately USD 418 million.
- Representing Cathay Life Insurance company in its acquisition of 40 percent stake in Bank Mayapada in Indonesia in the amount of approximately USD 310 million.
- Representing Cosmos Bank in its share swap with China Development Financial Holding Company in the amount of approximately USD 770 million.
- Representing L Capital in its investment into Dr. Wu in the amount of approximately USD 25 million.
- Representing Temasek in its investment into Tutor ABC.
- Representing Chih-Sung Group and Abico Group in its acquisition of shares held by Japan Sanyo Electric Co., Ltd. in Taiwan Sanyo Electric Co., Ltd. by way of tender offer in the amount of approximately USD 122 million.
- Representing YFY Holding in its acquisition of shares held by Nippon Paper in YFY BVI Holding in the amount of approximately USD 115 million.



- Representing MediaTek Inc. in its acquisition of Ralink Corporation by way of share swap in the amount of approximately USD 627 million.
- Representing KKR in relation to its proposed buyout of Yageo Corporation in the amount of approximately USD 1.61 billion.
- Representing Morgan Stanley, the financial adviser to Polaris Securities Corporation, in relation to its share swap with Yuanta Financial Holding Company with a combination of shares and cash as consideration in the amount of approximately USD 1.67 billion.
- Representing Chimei Optoelectronics Corporation in relation to its merger with Innolux Corporation in the amount of approximately USD 5.8 billion.
- Representing Morgan Stanley, the financial adviser to Taiwan International Securities Corporation, in relation to its merger with Capital Securities Corporation in the amount of approximately USD 465 million.
- Representing Prime View International Co., Ltd. in relation to its acquisition of E. Ink Corporation by way of share exchange in the amount of approximately USD 338 million.
- Representing E.Sun Financial Holding Company in relation to its strategic alliance with Morgan Stanley Private Equity by issuing European convertible bonds in the amount of approximately USD 230 million.
- Representing Shin Kong Financial Holding Company in relation to its private placement of common shares to Dai-ichi Life Insurance Company, Limited in the amount of approximately USD 275 million.
- Representing Chi Mei Corporation in relation to its establishment of a joint venture with a leading Taiwan chemical company in the PRC by way of share swap in the amount of approximately USD 1 billion.
- Representing E-Ton Solar Tech., Co., Ltd. in relation to its acquisition of 100 percent shares of Adema Technologies, Inc. by way of share exchange in the amount of approximately USD 153 million.
- Representing Morgan Stanley Private Equity in relation to its investments in a leading Taiwan engineering company.
- Representing KKR in relation to its strategic investment in Yageo Corporation, a leading Taiwan passive components manufacturer, by subscribing European convertible bonds issued by Yageo Corporation in the amount of approximately USD 230 million.
- Representing GE Capital in relation to its acquisition of the shares of Cosmos Bank and the right to purchase from the CDIB the convertible bonds issued by Cosmos Bank in the amount of approximately USD 290 million.

Baker McKenzie.

- Representing E.Sun Financial Holding Company in relation to its strategic alliance with Temasek Holding by issuing European convertible bonds in the amount of approximately USD 400 million.

Capital Markets

- Represented Himax Technologies, Inc., on its migration to the Cayman Islands and its IPO on the NASDAQ.
- Represented Advanced Semiconductor Engineering, Inc., on its issuance of European convertible bonds.
- Represented Chailease Financial Company on its migration to the Cayman Islands and its IPO on the SGX-ST.
- Represented Morgan Stanley, as the placing agent, in relation to ING Group's sell down of shares in Fubon Financial Holding Company by way of block trades.
- Represented Innolux Corporation in its issuance of global depositary shares.
- Representing Himax Technologies Inc., the Issuer, and Innolux Corporation, as the major shareholder of the Issuer, in the sell of shares held by Innolux Corporation in Issuer in the form of ADS in the amount of approximately USD 133 million.
- Representing Cathay Financial Holding Company in its rights issue in the amount of approximately USD 423 million.
- Representing Goldman Sachs, as placing agent, in relation to Fareast Group's sale of shares in Asia Cements Corporation by way of block trades in the amount of approximately USD 111 million.
- Representing Dai-ichi Life Insurance Company, Limited to sell shares of Shin-Kong Financial Holding Company by way of block trades in the form of common shares and global depositary shares in the amount of approximately USD 236 million.
- Representing Win Semiconductor in its issuance of global depositary shares in the amount of approximately USD 158 million.
- Representing Cathay Financial Holding Company in its issuance of European convertible bonds in the amount of USD 254 million.
- Representing Pegatron Corporation in relation to its issuance of European convertible bonds in the amount of USD 300 million.
- Representing Goldman Sachs, as the placing agent, in relation to Singtel's sell down of shares in Far Eastone by way of block trades in the amount of approximately USD 260 million.



- Representing Morgan Stanley, as the placing agent, in relation to ING's sell down of shares in Fubon Financial Holding Company by way of block trades in the amount of approximately USD 521 million.
- Representing Morgan Stanley in relation to its establishment of infrastructure for domestic underwriting business in Taiwan.
- Representing E Ink Holding in relation to its issuance of global depositary receipts in the amount of approximately USD 170 million.
- Representing Shin Kong Financial Holding Co., Ltd. in relation to its issuance of global depositary receipts in the amount of approximately USD 375 million.
- Representing Chi Mei Corporation in relation to its issuance of European exchangeable bonds in the amount of USD 380 million.
- Representing Chi Mei Corporation in relation its issuance of global depositary shares in the amount of USD 350 million.
- Representing CMC Magnetics Corporation in relation to its issuance of European convertible bonds by way of private placement in the amount of USD 120 million.
- Representing China Petrochemical Development Company in relation to its issuance of Credit Enhanced European convertible bonds in the amount of USD 132 million.