

Representative Legal Matters

James Hsiao

Mergers & Acquisitions

- Representing Cathay Financial Holding Company in sale of 60 percent new equity in Cathay Property Insurance Company of PRC to ANT Financial in the amount of USD200 million.
- Representing MediaTek Inc. in its acquisition of Richtek Technology Corp. in the amount of USD879.3 million by way of tender offer followed by share swap.
- Representing Cathay Life Insurance company in its acquisition of 20 percent stake in Rizal Commercial Bank in Philippine in the amount of approximately USD418 million.
- Representing Cathay Life Insurance company in its acquisition of 40 percent stake in Bank Mayapada in Indonesia in the amount of approximately USD310 million.
- Representing Cosmos Bank in its share swap with China Development Financial Holding Company in the amount of approximately USD770 million.
- Representing L Capital in its investment into Dr. Wu in the amount of approximately USD25 million.
- Representing Temasek in its investment into Tutor ABC.
- Representing Chih-Sung Group and Abico Group in its acquisition of shares held by Japan Sanyo Electric Co., Ltd. in Taiwan Sanyo Electric Co., Ltd. by way of tender offer in the amount of approximately USD122 million.
- Representing YFY Holding in its acquisition of shares held by Nippon Paper in YFY BVI Holding in the amount of approximately USD115 million.
- Representing MediaTek Inc. in its acquisition of Ralink Corporation by way of share swap in the amount of approximately USD627 million.
- Representing KKR in relation to its proposed buyout of Yageo Corporation in the amount of approximately USD1.61 billion.
- Representing Morgan Stanley, the financial adviser to Polaris Securities Corporation, in relation to its share swap with Yuanta Financial Holding Company with a combination of shares and cash as consideration in the amount of approximately USD1.67 billion.
- Representing Chimei Optoelectronics Corporation in relation to its merger with Innolux Corporation in the amount of approximately USD5.8 billion.

- Representing Morgan Stanley, the financial adviser to Taiwan International Securities Corporation, in relation to its merger with Capital Securities Corporation in the amount of approximately USD465 million.
- Representing Prime View International Co., Ltd. in relation to its acquisition of E. Ink Corporation by way of share exchange in the amount of approximately USD338 million.
- Representing E.Sun Financial Holding Company in relation to its strategic alliance with Morgan Stanley Private Equity by issuing European convertible bonds in the amount of approximately USD230 million.
- Representing Shin Kong Financial Holding Company in relation to its private placement of common shares to Dai-ichi Life Insurance Company, Limited in the amount of approximately USD275 million.
- Representing Chi Mei Corporation in relation to its establishment of a joint venture with a leading Taiwan chemical company in the PRC by way of share swap in the amount of approximately USD1 billion.
- Representing E-Ton Solar Tech., Co., Ltd. in relation to its acquisition of 100 percent shares of Adema Technologies, Inc. by way of share exchange in the amount of approximately USD153 million.
- Representing Morgan Stanley Private Equity in relation to its investments in a leading Taiwan engineering company.
- Representing KKR in relation to its strategic investment in Yageo Corporation, a leading Taiwan passive components manufacturer, by subscribing European convertible bonds issued by Yageo Corporation in the amount of approximately USD230 million.
- Representing GE Capital in relation to its acquisition of the shares of Cosmos Bank and the right to purchase from the CDIB the convertible bonds issued by Cosmos Bank in the amount of approximately USD290 million.
- Representing E.Sun Financial Holding Company in relation to its strategic alliance with Temasek Holding by issuing European convertible bonds in the amount of approximately USD400 million.

Capital Markets

- Representing Advanced Semiconductor Engineering in its issuance of European convertible bonds in the amount of USD400 million.
- Representing Himax Technologies Inc., the Issuer, and Innolux Corporation, as the major shareholder of the Issuer, in the sell of shares held by Innolux Corporation in Issuer in the form of ADS in the amount of approximately USD133 million.

- Representing Morgan Stanley, as placing agent, in relation to Crimson's sale of shares in Ginko International Co., by way of block trades in the amount of approximately USD100 million.
- Representing Cathay Financial Holding Company in its rights issue in the amount of approximately USD423 million.
- Representing Goldman Sachs, as placing agent, in relation to Fareast Group's sale of shares in Asia Cements Corporation by way of block trades in the amount of approximately USD111 million.
- Representing Innolux Corporation in its issuance of global depositary shares in the amount of approximately USD500 million.
- Representing Dai-ichi Life Insurance Company, Limited to sell shares of Shin-Kong Financial Holding Company by way of block trades in the form of common shares and global depositary shares in the amount of approximately USD236 million.
- Representing Win Semiconductor in its issuance of global depositary shares in the amount of approximately USD158 million.
- Representing Cathay Financial Holding Company in its issuance of European convertible bonds in the amount of USD254 million.
- Representing Pegatron Corporation in relation to its issuance of European convertible bonds in the amount of USD300 million.
- Representing Goldman Sachs, as the placing agent, in relation to Singtel's sell down of shares in Far Eastone by way of block trades in the amount of approximately USD260 million.
- Representing Morgan Stanley, as the placing agent, in relation to ING's sell down of shares in Fubon Financial Holding Company by way of block trades in the amount of approximately USD521 million.
- Representing Morgan Stanley in relation to its establishment of infrastructure for domestic underwriting business in Taiwan.
- Representing E Ink Holding in relation to its issuance of global depositary receipts in the amount of approximately USD170 million.
- Representing Shin Kong Financial Holding Co., Ltd. in relation to its issuance of global depositary receipts in the amount of approximately USD375 million.
- Representing Himax Technologies, Inc. in relation to its migration to Cayman Islands and its IPO on the NASDAQ in the amount of approximately USD540 million.

- Representing Chailease Financial Company in relation to its migration to Cayman Islands and its IPO on the SGX-ST in the amount of approximately USD169 million.
- Representing Chi Mei Corporation in relation to its issuance of European exchangeable bonds in the amount of USD380 million.
- Representing Chi Mei Corporation in relation its issuance of global depositary shares in the amount of USD350 million.
- Representing CMC Magnetics Corporation in relation to its issuance of European convertible bonds by way of private placement in the amount of USD120 million.
- Representing China Petrochemical Development Company in relation to its issuance of Credit Enhanced European convertible bonds in the amount of USD132 million.