

# Representative Legal Matters

Hao-Ray Hu

## Banking & Finance

- Acted for Australia and New Zealand Banking Group (ANZ) in its acquisition of RBS/ABN AMRO Bank's branches in Taiwan; assisted in applications and coordinated with relevant regulators.
- Acted for ANZ in the incorporation and establishment of a bank subsidiary in Taiwan.
- Acted for DBS Bank Ltd. in its acquisition of Bowa Bank; assisted in applications and coordinated with relevant regulators.
- Acted for DBS Bank in the incorporation and establishment of a bank subsidiary in Taiwan.
- Acted for Standard Chartered Bank in its integration with Hsinchu International Bank and subsequent spin-off of SCB's Taiwan branches. Also drafted the terms of reference for various committees under the newly formed subsidiary bank, assisted in applications and coordinated with the relevant regulators.
- Acted for SCBTL in its integration with the American Express Bank (AEB) in Taiwan. Also assisted in the applications and coordinated with relevant regulators on SCBTL's general assumption of AEB's Taipei and Kaohsiung branches.
- Acted for SCBTL in its integration with Asiatrust Investment Corporation, assisted in applications and coordinated with relevant regulators on SCBTL's general assumption of Asiatrust's Good Bank.
- Acted for BNP Investment Partners and Taiwan Cooperative Bank in the establishment of a joint venture company to conduct their securities investment trust and asset management businesses in Taiwan.

## Mergers & Acquisitions/Private Equity

- Acted for Ruentex Group and Pou Chen Group in their acquisition of Nan Shan Life Insurance Co. auctioned by AIG.
- Acted for Prime View International Co. Ltd. in an agreement to acquire the stock of E Ink Corporation, a Massachusetts-based technology company that owns the paper display technology used in electronic book devices.

- Acted for Advanced Semiconductor Engineering Inc. (ASE) in its acquisition of Universal Scientific Industrial Co. Ltd. through a tender offer with ASE's offshore affiliates (the first tender offer using cash as consideration).
- Acted for Motorola Inc. in its sale of network assets in Taiwan to Nokia Siemens Networks Inc.
- Acted for Taishin Financial Holding Co. in its acquisition of IBT Asset Management Co. Ltd. through a cash merger between Taishin Securities Investment Trust Co. Ltd. and IBT Asset Management Co. Ltd.
- Acted for Nomura Holdings Inc. in its acquisition of Taishin Financial Holding Co.
- Acted for GE Capital in its acquisition of the common shares and convertible bonds of Cosmos Bank; assisting GE in its pre-merger notification to the Fair Trade Commission of Taiwan.
- Acted for the Lee Family in its sale of Fu Sheng Industry Co. Ltd. to Oaktree Capital. This was the first management buyout in Taiwan and was awarded Deal of the Year in 2007. Mr. Hu also assisted Oaktree Capital in its HSR filing in the United States.

#### Capital Markets/Securities

- Acted for Chunghwa Telecom in connection with the issuance of 2006 American Depository Receipts.
- Acted for Prime View International Co. Ltd in connection with the issuance of 2009 Global Depository Receipts.
- Acted for SCBTL in subordinated debt reorganization, including the exchange of a USD300 million sub-debt, the issuance of a TWD1.5 billion sub-debt, and the redemption of a TWD10 billion sub-debt.
- Acted for Dukang Distillers Holdings Limited in connection with the issuance of 2011 Taiwan Depository Receipts.
- Acting for Topbi International in connection with its primary listing on the Taiwan Stock Exchange.