



Representative Legal Matters

Gwyneth S. L. Gu

Mergers & Acquisitions

- Represented Itochu Corporation on its investment in the Taipei Financial Center Corporation (owner of Taipei 101) for USD 665 million.
- Represented BizLink, a Cayman company listed in Taiwan, on its acquisition of the carve-out of the industrial solution assets of cables and cable systems of Leoni AG, a German listed company, involving 15 production sites in Europe, North America and Asia, for EUR 450 million.
- Represented JSR Corporation on its reverse triangular merger with Crown Bioscience International, a Cayman company listed on the Taipei Exchange, for USD 370 million.
- Represented Marubeni Corporation on its investment in the Taiwan renewable energy market by acquisition of Chenya Energy for over USD 130 million.
- Represented Stanley, Black and Decker in relation to a tender offer and merger acquisition of a listed company in Taiwan, Tong Lung Metal Industry Co., Ltd. for USD 138 million.
- Represented BizLink, a Cayman company listed in Taiwan, on its acquisition of the carve-out of the electrical appliance assemblies business of Leoni AG, a German listed company, involving sites in Germany, Belgium, Slovakia, Serbia and China, for EUR 68 million.
- Represented Applied Materials, in its capital investment via private placement in Foxsemicon Integrated Technology, a Taiwan listed company for USD 60 million.
- Represented Tonghua Dongbao Pharmaceutical Co., Ltd., a PRC listed company, in its capital investment via private placement in Bionime Corporation, a Taiwan listed company for USD 38 million.
- Represented Dialog Semiconductor PLC in relation to its joint venture with Lite-On Semiconductor and Shunsin Technology in Taiwan for USD 14 million.
- Represented Allnex Sarl in relation to its joint venture in Greater China with Eternal Materials, a listed Taiwan company for USD 28 million.
- Represented Integrated Service Technology, a listed company in Taiwan, in its joint venture with Dekra SE, a German company, in both Taiwan and China for USD 13 million.
- Represented Jih Sun Financial Holding Co. in relation to its capital injection from the Shinsei Bank via private placement for NTD 11.34 billion.



- Represented E. Sun Financial Holding Co., Ltd. in relation to its disposal of 100% ownership in E. SUN Securities Investment Trust Co., Ltd. to Schroders in the aggregate amount of NTD 5.48 billion.
- Represented Entie Commercial Bank in relation to its capital injection from Longreach Group and Orix by issuance of common shares, preferred shares and convertible bonds in private placement in the aggregate amount of NTD 22.5 billion.
- Represented Cosmos Commercial Bank in relation to its capital injection from SAC PCG and GE Money by issuance of common shares, preferred shares and convertible bonds via private placement in the aggregate amount of USD 900 million; Representing Cosmos Commercial Bank in a debt swap transaction with multiple convertible bonds holders, including CDIB and SK Bank.
- Represented DBS Bank in relation to its general business and asset assumption from Bowa Bank.

Securities

- Represented Grand Ocean International Holdings Ltd., a Cayman Islands company, in relation to its application for primary listing on the TWSE.
- Represented Coland Holdings Limited, a Cayman Islands company, in relation to its application for primary listing on the TWSE.
- Represented Gourmet Master Co., Ltd., a Cayman Islands company, in relation to its application for primary listing on the TWSE.
- Represented Oceanus Group Ltd., a Singapore abalone supplier, in relation to the issuance of Taiwan Depositary Receipts.
- Represented Hu an Cable Holdings Ltd., a Singapore cable company, in relation to the issuance of Taiwan Depositary Receipts.