

# Representative Legal Matters

Gwyneth S. L. Gu

## Mergers & Acquisitions

- Represented Stanley, Black and Decker in relation to a USD138 million tender offer and acquisition of a listed company in Taiwan, Tong Lung Metal Industry Co. Ltd.
- Represented Baker Hughes Incorporated in relation to its USD50 million acquisition of and post-acquisition merger with a Taiwanese company, Unilift Enertech Ltd.
- Represented Tonghua Dongbao Pharmaceutical Co. Ltd., a PRC listed company, in its capital investment via a USD38 million private placement in Bionime Corporation, a listed company in Taiwan.
- Represented Dialog Semiconductor PLC in relation to its USD14 million joint venture with Lite-On Semiconductor and Shunsin Technology in Taiwan.
- Represented Allnex Sarl in relation to its USD28 million joint venture in Greater China with Eternal Materials, a listed company in Taiwan.
- Represented Integrated Service Technology, a listed company in Taiwan, in its USD13 million joint venture with Dekra SE, a German company, in both Taiwan and China.
- Represented Prince Motors Co. Ltd in relation to its USD10 million joint venture with Isuzu Motors Limited and Itochu Corporation in Taiwan.
- Represented Willis Group in relation to its USD10 million acquisition of and post-acquisition merger with a Taiwanese company, Elite Risk Service Limited.
- Represented Greif International Holding in relation to its USD14 million acquisition of a spin-off of a Taiwanese company, Hua I Industrial Co. Ltd., and its subsequent USD17 million divestment.
- Represented Evonik Degussa GmbH, a German company, in relation to its TWD70 million acquisition of Cristal Material Corporation.
- Represented MiTAC International Corp. in relation to its EUR6 million acquisition of Mireo DD, a Croatian company.
- Represented Jih Sun Financial Holding Co. in relation to its capital injection from the Shinsei Bank via a TWD11.34 billion private placement.

- Represented E. Sun Financial Holding Co. Ltd. in relation to its TWD5.48 billion disposal of E. SUN Securities Investment Trust Co. Ltd. to Schroders.
- Represented Entie Commercial Bank in relation to its capital injection from Longreach Group and Orix through a TWD22.5 billion private placement.
- Represented Cosmos Commercial Bank in relation to its capital injection from SAC PCG and GE Money via a USD900 million private placement; also representing the client in a debt swap transaction with multiple convertible bonds holders, including CDIB and SK Bank.
- Represented DBS Bank in relation to its general business and asset assumption from Bowa Bank.
- Represented TM Technology Inc., a Taiwanese memory-intensive logic products manufacturer, in relation to its merger with iCreate Technologies Corporation.
- Represented HTC Corporation, a leading Taiwanese PDA and smart phone manufacturer, in relation to its asset acquisition from Dopod International Corp.
- Represented Gemalto NV, one of the world's leading smart card manufacturing companies, in its acquisition of a previously Australian-owned subsidiary in Taiwan.

#### Securities

- Represented Grand Ocean International Holdings Ltd., a Cayman Islands company, in relation to its application for primary listing on the TWSE.
- Represented Coland Holdings Limited, a Cayman Islands company, in relation to its application for primary listing on the TWSE.
- Represented Gourmet Master Co. Ltd., a Cayman Islands company, in relation to its application for primary listing on the TWSE.
- Represented Oceanus Group Ltd., a Singaporean abalone supplier, in relation to the issuance of Taiwan Depository Receipts.
- Represented Hu An Cable Holdings Ltd., a Singaporean cable company, in relation to the issuance of Taiwan Depository Receipts.