

## Representative Legal Matters

David Wang

- Advising an English bank on refinancing loans to an operator of student accommodation facilities.
- Advising a major Australian property development and management company in establishing an AUD 2 billion multicurrency EMTN programme.
- Advising the owner of various luxury hotels on its development and operating finance arrangements.
- Advising the lenders in an export credit agency backed project financing to a major Turkish telecommunications company.
- Advising the security trustee on the reorganisation and restructuring of USD 10 billion of debt by a dual listed South African/German international retail company.
- Advising a major European port operator on a EUR 30 million term loan.
- Advising a corporate borrower restructure and refinance their existing global debt facilities with a new asset-backed revolving facility, term loan and high yield notes, with a total limit of USD 2.5 billion.

Prior to joining the Firm, David handled the following matters:

- Advising a Swedish private equity group on an AUD 460 million syndicated facilities for the acquisition of an Australian radiology and medical imaging company.
- Advising a syndicate of lenders under a GBP 295 million facility for a major international energy services company.
- Advising a syndicate of lenders under a USD 380 million and EUR 90 million facility for a major international travel services provider.

- Advising a major French bank in restructuring and novating its aircraft loan book.
- Advising various Australian and international banks on Australian derivatives trade reporting and margin reform.
- Advising on the sale and novation of a portfolio of aircraft for a major Irish-American commercial aviation financing and leasing company.
- Assisting with the establishment of a Certificate of Deposit Programme for a major Taiwanese bank.
- Assisting with the establishment of a USD 400 million 7.25% High Yield Note program for a Chinese pharmaceutical group and subsequent USD 200 million tap issuance.
- Advising a syndicate of Chinese banks on the financing of a major Australian iron ore project owned and operated by one of China's largest steel producers and iron ore miners.