

## Representative Legal Matters

Antony Rumboll

### Capital Markets - IPOs

- Advising Home Consortium in connection with its AUD 325 million IPO and ASX listing (awarded FinanceAsia's 2019 Best IPO of the Year).
- Advising UBS and Macquarie Capital as joint lead managers of the AUD 109 million IPO of Prospa Group Limited on the ASX.
- Advising Litigation Capital Management on its de-listing from ASX and admission to the AIM market.
- Advising PINCHme.com on its IPO of CHESS Depository Interests and listing on the ASX.
- Advising UBS as joint lead manager to the AUD 2.5 billion IPO of Healthscope on the ASX.
- Advising UBS as joint lead manager to the AUD 995 million IPO of Spotless Group on the ASX.

### Capital Markets - Placements, Rights offerings, block trades and capital management initiatives

- Advising Sundance Energy Australia Limited on its USD 260 million capital raising to fund its acquisition of acreage in the Eagle Ford Shale.
- Advising the underwriters in respect of secondary capital raisings by Centuria Capital, Centuria Industrial REIT and Centuria Metropolitan REIT.
- Advising Afterpay Limited in relation to its AUD 317 million placement and associated sell-down by certain founders to two US cornerstone investors.
- Advising Afterpay Limited in relation to its AUD 200 million strategic placement to a leading US based technology investor.
- Advising UBS as joint underwriter of the AUD 5.1 billion entitlement offer by Commonwealth Bank of Australia for balance sheet purposes.
- Advising the Australian Commonwealth Government on the AUD 8 billion Telstra 3 share offer.
- Advising UBS as sole underwriter of the AUD 3.3 billion sell-down by Shell of shares in Woodside in 2010.
- Advising UBS in relation to the AUD 672 million placement by Oil Search to the PNG Government and associated funding.
- Advising UBS as sole underwriter of Dividend Reinvestment Plans by Westpac Banking Corporation, Woodside, Boral and Brambles.

### **Mergers & Acquisitions**

- Advising Mitsubishi UFJ Trust and Banking Corporation in relation to its AUD 4.1 billion acquisition of Colonial First State Global Asset Management (now First Sentier) from the Commonwealth Bank of Australia.
- Advising UBS as financial advisor to the AUD 11 billion merger between Tabcorp and Tatts.