

## Representative Legal Matters

### Antony Rumboll

#### Capital Markets - IPOs

- Advising UBS as joint lead manager to the AUD 4 billion IPO of QR National (now Aurizon) on the ASX.
- Advising UBS as joint lead manager to the AUD 2.5 billion IPO of Healthscope on the ASX.
- Advising UBS as joint lead manager to the AUD 995 million IPO of Spotless Group on the ASX.
- Advising UBS as joint lead manager to the NZD 500 million IPO of Fonterra Shareholders Fund on the NZX and ASX.
- Advising UBS as joint lead manager to the AUD 583 million IPO of Genworth Australia on the ASX.

#### Capital Markets - Placements, Rights offerings, block trades and capital management initiatives

- Advising Sundance Energy Australia Limited on its USD 260 million capital raising to fund its acquisition of acreage in the Eagle Ford Shale.
- Advising UBS as joint underwriter of the AUD 5.1 billion entitlement offer by Commonwealth Bank of Australia for balance sheet purposes.
- Advising UBS as joint underwriter of the AUD 1.01 billion entitlement offer by Virgin Australia for balance sheet purposes.
- Advising UBS as joint underwriter of the AUD 800 million entitlement offer by Qube to partially fund its joint acquisition of Asciano.
- Advising the Australian Commonwealth Government on the A\$8 billion Telstra 3 share offer.
- Advising UBS as sole underwriter of the AUD 3.3 billion sell-down by Shell of shares in Woodside in 2010.
- Advising UBS in relation to the AUD 672 million placement by Oil Search to the PNG Government and associated funding.
- Advising UBS as sole underwriter of Dividend Reinvestment Plans by Westpac Banking Corporation, Woodside, Boral and Brambles.

#### Capital Markets - DCM

- Advising UBS as lead arranger of AMTN programmes for a number of Australian and offshore issuers.

# Baker McKenzie.

- Advising UBS as arranger of convertible bond issuances by Western Areas, Horizon Oil, Drillsearch and Paladin.

## **Mergers & Acquisition**

- Advising UBS as financial advisor to the AUD 11 billion merger between Tabcorp and Tatts.
- Advising UBS as financial advisor to the AUD 1.2 billion takeover of Spotless by Downer EDI (including associated equity and bridge debt financing).