

## Representative Legal Matters

Antony Rumboll

### **Capital Markets – IPOs**

- Advising UBS as joint lead manager to the A\$4 billion IPO of QR National (now Aurizon) on the ASX.
- Advising UBS as joint lead manager to the A\$2.5 billion IPO of Healthscope on the ASX.
- Advising UBS as joint lead manager to the A\$995 million IPO of Spotless Group on the ASX.
- Advising UBS as joint lead manager to the NZ\$500 million IPO of Fonterra Shareholders Fund on the NZX and ASX.
- Advising UBS as joint lead manager to the A\$583 million IPO of Genworth Australia on the ASX.

### **Capital Markets – Placements, Rights offerings, block trades and capital management initiatives**

- Advising UBS as joint underwriter of the A\$5.1 billion entitlement offer by Commonwealth Bank of Australia for balance sheet purposes.
- Advising UBS as joint underwriter of the A\$1.01 billion entitlement offer by Virgin Australia for balance sheet purposes.
- Advising UBS as joint underwriter of the A\$888 million entitlement offer by Mayne Pharma to fund the acquisition of generic drugs from Teva and Allergan.
- Advising UBS as joint underwriter of the A\$800 million entitlement offer by Qube to partially fund its joint acquisition of Asciano.
- Advising the Australian Commonwealth Government on the A\$8 billion Telstra 3 share offer.
- Advising UBS as sole underwriter of the A\$3.3 billion sell-down by Shell of shares in Woodside in 2010.
- Advising UBS in relation to the A\$672 million placement by Oil Search to the PNG Government and associated funding.
- Advising UBS as sole underwriter of Dividend Reinvestment Plans by Westpac Banking Corporation, Woodside, Boral and Brambles.



### **Capital Markets – DCM**

- Advising UBS as lead arranger of AMTN programmes for a number of Australian and offshore issuers.
- Advising UBS as arranger of convertible bond issuances by Western Areas, Horizon Oil, Drillsearch and Paladin.

### **Mergers & Acquisitions**

- Advising UBS as financial advisor to the proposed A\$11 billion merger between Tabcorp and Tatts.
- Advising UBS as financial advisor to the A\$1.2 billion takeover of Spotless by Downer EDI (including associated equity and bridge debt financing).