

Representative Legal Matters

Stefan Balazs

- Acted for Atari SA in its public takeover of Thunderful Group on Nasdaq First North Growth Market in Stockholm
- Acted for WeSports in its IPO on Nasdaq First North Growth Market in Stockholm.
- Acted for Viva Wine Group in change of listing venue to Nasdaq Stockholm.
- Acted for Arctic Falls on its IPO on Nasdaq First North Growth Market in Stockholm.
- Acted for Embracer Group AB (publ) and Coffee Stain Group in the spin-off of Coffee Stain Group and the subsequent listing on Nasdaq First North Growth Market in Stockholm.
- Acted for Hacksaw in its EUR 2 billion IPO on Nasdaq Stockholm.
- Acted for Pareto Securities in Scandinavian Astor Group AB's (publ) SEK 320 million and SEK 150 million directed share issues.
- Acted for Besqab in change of listing venue to Nasdaq Stockholm.
- Acted for Asmodee Group in its listing on Nasdaq Stockholm (spin-off from Embracer Group).
- Acted for Avanza in IPO of Brock Milton Capital on Nasdaq First North Growth Market.
- Acted for JP Morgan and ABG Sundal Collier in the Rule 144A SEK 2 billion primary placement of shares in AB Sagax.
- Acted for the independent bid committee of Awardit AB (publ) in the public takeover offer from Fayes.
- Acted for Aros Bostad in its Public Takeover Offer of Besqab.
- Acted for Verve Group in its SEK 360 million directed share issue and on its uplisting to the Regulated Market of the Frankfurt Stock Exchange.
- Acted for NIP Group in its IPO on Nasdaq Global Market in New York.
- Acted for Embracer Group in its change of listing venue to Nasdaq Stockholm.
- Acted for Truecaller in its Rule 144A SEK 3.7 billion IPO on Nasdaq Stockholm.
- Acted for Citigroup and Carnegie on the Rule 144A SEK 2.3 billion IPO of Norva24, which involved a redomiciliation from Norway to Sweden and listing on Nasdaq Stockholm.
- Acted for Nordrest in its Listing on Nasdaq First North Growth Market.
- Acted for Xbrane Biopharma in SEK 337 million rights issue.
- Acted for ABG Sundal Collier on SEK 170 million rights issue in Clavister.
- Acted for Biovica in SEK 100 million rights issue and SEK 148 million rights issue.

Baker McKenzie.

- Acted for Ovzon in SEK 250 million rights issue.
- Acted for Pricer in its rights issue and private placement totaling SEK 301 million.
- Acted for Ferroamp in SEK 220 million rights issue.
- Acted for NIP Group in IPO on Nasdaq Global Market, New York.
- Acted for Nordrest in IPO on Nasdaq First North Growth Market.
- Acted for Enad Global 7 in its SEK 350 million senior unsecured floating rate bonds within in a bond framework of a maximum of SEK 1 billion.
- Acted for 4C Strategies in its SEK 452 million IPO on Nasdaq First North Premier Growth Market.
- Acted for Viva Wine Group in its SEK 1.4 billion IPO on Nasdaq First North Premier Growth Market.
- Acted for Arlandastad Group in its SEK 400 million IPO on Nasdaq First North Premier Growth Market.
- Acted for Storytel AB (publ) in its directed share issue of SEK 1.2 billion and its primary issuance of SEK 500 million and listing change to Nasdaq First North.
- Acted for ABG Sundal Collier in Scandinavian Biogas' private placement of dark green shares of SEK 586 million in a private placement and IPO on Nasdaq First North Premier Growth Market.
- Acted for Ovzon AB (publ) in its fully guaranteed rights issue of SEK 750 million and listing transfer to Nasdaq Stockholm.
- Acted for Skandinaviska Enskilda Banken AB (publ) in connection with the bank's MTN-programme.
- Acted for Investment AB Latour (publ) in the establishing of SEK 4 billion MTN-programme.
- Acted for LeoVegas AB (publ) in its IPO on Nasdaq Stockholm.