



Representative Legal Matters

Ted S. Schweinfurth

Mergers and Acquisitions; Private Equity; Venture Capital; and Joint Venture Transactions

- Represented private equity fund sponsor in structuring, forming and investing five private equity funds.
- Represented private equity fund group in closing over 15 portfolio company acquisitions.
- Represented private equity fund group in the disposition of over 10 portfolio companies.
- Represented private equity funds in fund-level matters, including fund lines of credit, buy-sell transactions and related agreements with limited partners, partnership agreement amendments and general corporate matters involving the funds, the investment adviser and the partners of the funds.
- Represented private equity fund portfolio companies as primary counsel on all legal matters and transactions, including financings, investments, general matters relating to intellectual property, labor and employment, tax, employee benefits, litigation and disputes, material commercial contracts and other general corporate matters.
- Represented the equity holders of a defense contractor in its sale to a public company.
- Represented the equity holders of a SaaS technology company in its sale (via merger) to a public company.
- Represented the equity holders of a privately held designer and manufacturer of toys, furniture and accessories for children and juveniles in its sale to a private equity firm (via auction).
- Represented the equity holders of a privately held franchisor of specialty cake retail stores in connection with its sale to a private equity firm (via auction).
- Represented a global beverage company in the sale of a manufacturing facility to a strategic buyer (via auction).
- Represented the equity holders of a privately held franchisor of retail personal care establishments in connection with its sale to a private equity firm.
- Represented an international logistics services provider in connection with its acquisition of a privately-owned logistics services company.

Baker McKenzie.

- Represented the equity holders of a privately-held national retail clothing and accessories chain in connection with its sale to a public company (via auction).
- Represented a private equity owned personnel staffing company in connection with its sale to a public company.
- Represented an international food company in numerous dispositions of business lines, divisions and assets pursuant to Section 363 sales in competitive bid transactions as part of its bankruptcy reorganization.
- Represented the founders of a technology-focused staffing firm in connection with its sale to a public company.
- Represented an institutional investor in connection with the purchase of preferred stock in a developer of proprietary AI software used to extract, analyze and synthesize information.
- Represented an institutional investor in connection with the purchase of a controlling interest in a Luxembourg-based developer of technology used in the automotive industry in a joint venture with a global automobile manufacturer.
- Represented the investment arm of a turnaround and restructuring professional services advisory firm in connection with the purchase of a preferred equity interest in a retail business.
- Represented a high net worth individual in connection with a SAFE investment in a technology start-up business.
- Represented a private equity firm in connection with a joint venture investment with a national energy services company to develop a water purification system.
- Represented a Web-based portal for the purchase of retail electricity in connection with various rounds of venture financing and subsequent disposition to a strategic investor.
- Represented a Singapore-based institutional investor in a transaction to acquire and develop technology sourced from a university-sponsored technology incubator.
- Represented the developer of electronic sit/stand desks and related furniture and accessories in connection with structuring, forming and capitalizing the business.
- Represented various high net worth individuals in connection with angel, early-stage and VC investments in various technology and other businesses.
- Represented the sponsors in forming a private debt placement fund.



Securities Matters

- Represented a Mexican public company in connection with various Regulation S offerings.
- Represented various oil and gas exploration and production operators in connection with private and public securities offerings.
- Represented various public companies in connection with Securities Exchange Act compliance.
- Represented a developer of security encryption technology in connection with a reverse merger into a public shell company and the preparation of various registration statements and other public filings, including registration statements for follow-on offerings and periodic reports.
- Represented the developer of a restaurant concept in connection with multiple rounds of private fundraising from institutional investors and non-US investors through the EB-5 Immigrant Investor Program.
- Represented several mezzanine lenders in connection with mezzanine loans for construction projects.

Financings

- Represented businesses in numerous senior and mezzanine credit facilities.

International

- Represented a US-based international logistics services provider in connection with non-US due diligence in an auction process to acquire a logistics services company with international operations.
- Represented a US-based investor in the acquisition of a business with global operations.
- Represented numerous foreign businesses in connection with general corporate matters involved in conducting business in the US.
- Represented numerous foreign investors in connection with investments in US businesses.

Other

- Represented various businesses in connection with restructurings and reorganizations.
- Represented various businesses in connection with reorganizations associated with pre- and post-transaction integration matters.