

## Representative Legal Matters

Khalid W. Alyafi

### Equity Capital markets

- Represented Dar Al Balad Business Solutions on its IPO on the Tadawul Main Market.
- Represented the underwriters on the IPO of Dar Al Majed Real Estate Co. (Al Majdiah) on the Tadawul Main Market.
- Represented the underwriters on the IPO of Miahona on the Tadawul Main Market.
- Represented Taiba Investments Company on its acquisition of Dur Hospitality, the largest M&A transaction of two Tadawul listed companies in the Real Estate sector in KSA.
- Represented Naspers and Prosus on the demerger and IPO of Prosus on Euronext Amsterdam and the JSE. At the time of the IPO, Prosus was the largest tech company in Europe, with a valuation of EUR 120.5 billion.
- Represented Euronext on its share capital increase and EUR 1.8 billion Rights Offering in connection with its acquisition of Borsa Italiana from the LSE.
- Represented VolkerWessels in its EUR 575 million Initial Public Offering and listing on Euronext Amsterdam.
- Represented SIG on its GBP 105 million firm placing and placing and open offer by way of an accelerated bookbuild.
- Represented McCarthy & Stone in its GBP 336 million Initial Public Offering and Premium Listing on the London Stock Exchange.
- Represented Circassia Pharmaceuticals in its acquisition of Aerocrine AB and Prosonix Limited, both funded through a GBP 275 million placing and open offer.

### Debt Capital markets

- Represented Abdulsamad Al Quarashi Company (ASQ) on its financial restructuring and issuance of a bespoke private credit Sukuk in the amount of SAR 1 billion.
- Represented the Kingdom of Saudi Arabia in multiple programme updates and international offerings of Notes under its GMTN programme in an aggregate amount of over USD 45 billion and Sukuk under its international Trust Certificates Issuance programme in an aggregate amount of over USD 4 billion.
- Represented the National Bank of Kuwait (NBK) on its international offering of USD 750 million Perpetual Tier 1 Capital Securities.
- Represented the underwriters in connections with the Public Investment Fund's (PIF) on its debut international bond issuance raising USD 3 billion.

- Represented the underwriters in connection with the establishment of the Saudi Telecom Company's (STC) USD 5 billion international Sukuk Programme and debut international Sukuk offering of USD 1.25 billion.
- Represented the Emirate of Abu Dhabi in the update of its GMTN Programme and subsequent offerings of Notes in an aggregate amount of USD 10 billion.
- Represented Dubai Aerospace Enterprise (DAE) on the establishment of its USD 2.5 billion international Sukuk programme and debut Sukuk offering of USD 750 million and the establishment of its USD 2.5 billion GMTN programme and subsequent offering of USD 1.25 billion.
- Represented the underwriters in connection with international bond and Sukuk offerings by the Kingdom of Bahrain and the establishment and update of its GMTN and Sukuk programmes.
- Represented the underwriters in connection with the establishment of the GMTN Programme of The Oil & Gas Holding Company B.S.C. (c) (nogaholding) and debut international Notes offering of USD 1 billion.
- Represented the underwriters in connection with the establishment of EQUATE Petrochemicals' GMTN programme and subsequent issuance of USD 1.6 billion Notes thereunder.
- Represented the Arab Petroleum Investments Corporation (APICORP) on the establishment of its GMTN programme and debut international Notes offering of USD 750 million.
- Represented the underwriters in connection with the Federal Republic of Nigeria's SEC registration and debut offering of USD 300 million Diaspora Bonds and the update of its GMTN Programme and subsequent offerings of Notes in an aggregate amount of USD 6 billion.
- Represented the underwriters in the Islamic Republic of Pakistan's international offering of USD 1 billion Trust Certificates due 2021.