

Representative Legal Matters

David Monnier

- Assisting Alimak Group Management AB with the preparation and submission of a merger control filing to the General Authority for Competition in relation to its approx. EUR 500 million acquisition of 100% of the Tractel Group.
- Assisting a number of multinational groups across industries (ITC, FMCG, healthcare) with dawn raids and investigations conducted by the Saudi General Authority for Competition.
- Advising Dallah Healthcare Company in relation to the SAR 710 million purchase of a 18.98% stake in International Medical Center Company from KUN Investment Holding Company (by way of a share swap and cash consideration).
- Assisting Kitopi Sand Limited with preparing and submitting a merger control filing in relation to its approx. SAR 350 million acquisition of 100% of Awj Investments LLC,
- Advising Tanmiah Food Company, a publicly listed company active in the poultry industry, on a merger control filing with the General Authority for Competition in relation to the sale of its shares in two of its subsidiaries active in the agriculture/poultry sectors to a world-renowned US company.
- Advising on and representing Panda Retail Company before the General Authority for Competition on a litigious matter, which resulted in a great decrease in fines in comparison with ones imposed on companies for similar violations.
- Drafting a Competition Compliance Handbook and Dawn Raid Guidelines for Modern Electronics Company.
- Advising a leading Saudi agriculture company on the Joint Venture agreement (JVA) a global leader in the poultry industry for the production of parent stock chicken in Saudi Arabia and Asset Transfer one of its subsidiaries to the JV.
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- Drafting a Competition Compliance Handbook and Dawn Raid Guidelines for Modern Electronics Company.
- Advised Stryker Corporation, on the Saudi merger control filing required as part of its acquisition of the entire share capital of Wright Medical Group N.V.
- Assisted an investment company in relation to the formation and operation of a joint venture company that will develop and provide best-in-class casting and forging technologies and services in Saudi Arabia.
- Advised a consumer goods corporation on the reorganization of their operation in Saudi Arabia and setting a Joint Venture in Saudi with a local partner.
- Assisted an Oil & Gas company on its acquisition.
- Advised Grundfos Holding A/S, based in Denmark on the Saudi merger control filing in connection with its acquisition of the entire share capital of Silhorko-Eurowater A/S.
- Assisted Takween Advanced Industries Company in relation to the acquisition of one of its subsidiaries, Advanced Fabrics Factory Company ("SAAF") representing 70% of the share capital of SAAF, to a Chinese company, JOFO Nonwoven Co. Ltd.
- Assisted Red Sea Gateway Terminal Company Limited (RSGT), Saudi Industrial Services Company, Xenel Industries and City Island Holding Limited on its selling.
- Advised Dallah Healthcare on its acquisition of a majority stake in Care Shields Holding Company in consideration for the issuance of treasury shares in Dallah Healthcare (and the payment of a cash consideration amount).
- Advising Gulf Insurance Group K.S.C.P. on legal due diligence, negotiated the transaction documents (including the SPA) and working with the client on progressing the deal to completion. This includes assisting the client with a number of submissions made to Saudi regulators (e.g. the Saudi Central Bank, the Capital Market Authority and the General Authority for Competition).
- Advising Mohamed Yousuf Naghi Motors Company Ltd in (i) the acquisition of all assets from Al Jazirah Vehicles Agencies Company in connection with the Ford and Lincoln distributorship in the Western and South regions of Saudi Arabia and (ii) the negotiation and execution of the distribution arrangements with Ford and Lincoln in these regions.
- Advising Almarai Company in relation to their acquisition of 100% of Premier Foods from Alamar Foods CJSC.

- Advising Taiba Holding Company in relation to (i) the restructuring of its group resulting in Taiba Holding Company holding 100% in Al-Aqeeq Real Estate Development Company (Al-Aqeeq) and 99.52% in Arab Resort Areas Company (ARAC) and (ii) the merger control by filing an application with the General Authority for Competition to obtain their clearance.
- Advising the VFS Group in relation to an acquisition of Al Etimad Modern Business Solutions Company (“Etimad”), Modern Traveler Services Company (“Vega”) and Abyaar Modern Commercial Services Limited (“Abyaar”) by VF Worldwide Holdings Ltd. and VF Services (UK) Limited.
- Advising Alawwal Bank on the merger control process in connection with its merger with The Saudi British Bank (SABB), in a share for share merger valued at approximately USD 4.9 billion.
- Acting for Al Safi Holding, one of Al Faisaliah Group’s companies, on M&A and merger control matters in relation to the sale of its shares in Al Safi Danone Company (ASD), producer of dairy and juice products, to Saudi Arabia's National Agricultural Development Co. (NADEC).
- Acting for a multinational consumer goods company in relation to the preparation and filing of its merger control application with the General Authority for Competition for their contemplated acquisition of two renowned soap brands from an American multinational consumer goods company.
- Acting for a Swiss food group in relation to the first international merger control filing made with the Council of Competition in connection with its USD 11.85 billion acquisition of an entire global nutrition business.
- Advising multinational suppliers and distributors in relation to Saudi competition laws matters (e.g. prohibited practices, exclusivity, RPM, information sharing).
- Advising a Saudi Arabian telecom company in relation to the transfer of its telecom towers to a wholly owned subsidiary and a potential participation with another telecom operator.
- Assisting an on-demand cloud computing platforms company in relation to the setup of a presence in Saudi Arabia for hosting data servers and conducting Cloud Computing Services.
- Acting for a German insurance group in connection with its bid for the acquisition of an insurance business in the Middle East.
- Acting for a Saudi Arabian IT company in relation to the potential acquisition of an IT group in the Middle East.
- Assisting a foreign investor in connection with the US\$ 300 million disposal of its stake in a Saudi Arabian oil distribution company.
- Acting for a Saudi Arabian state owned oil company in the development, structuring and financing of a joint venture to build and operate a USD 20 billion, worldwide integrated refining and petrochemical complex in Jubail, Saudi Arabia.

Baker McKenzie.

- Advising a Governmental authority in connection with a proposed large scale multi-billion dollar industrial venture in Saudi Arabia.
- Representing one of the Saudi Arabian state owned oil company in connection with the USD 1.3 billion merger of the fleet and operations of one of its wholly owned subsidiaries, with a third party shipping company.
- Advising several foreign companies in relation to the incorporation of joint-ventures with Saudi Arabian partners, assisting them with the negotiation of distribution agreements, licensing agreements and services agreements.