

Representative Legal Matters

Priyanka Usmani

- Advised Jain Irrigation in its ongoing merger of its international irrigation business with Temasek-owned Rivulis Pte Ltd. and its interaction with Jain's finance documents. The transaction is subject to required regulatory approvals and is expected to be completed in the first half of 2023.
- Advised Jain Irrigation on its multi-jurisdictional bank and bond debt restructuring of USD 200 million notes issued by its wholly owned Dutch subsidiary, implemented by way of an English law scheme of arrangement.
- Advised the joint administrators of Paperchase Products Limited (in administration) on a pre-packaged sale of certain parts of its business.
- Advised HSBC as securitisation lender on the pre-pack administration of Studio Retail Group plc involving the solvent sale of Studio Retail Limited to Frasers Group plc.
- Advised the Agent and Trustee in respect of the three Greensill Notes Programmes in relation to the impact of the administration of Greensill Capital (UK) Limited on the Greensill Notes Programme.
- Advised Global Ports on the refinancing of its USD 250 million New York law governed notes issued by its wholly owned Turkish subsidiary, including in relation to a proposed scheme of arrangement.
- Advised Mashreqbank as Agent on an international plastics manufacturer's restructuring, to be effected in the UAE, Bahrain and Belgium.
- Advised GLAS (in various capacities as trustee and agent) on the consensual restructuring (implemented by way of a debt-for-equity swap) of the Equiom Group.
- Advised GLAS (in various capacities as trustee and agent) on the restructuring of PizzaExpress, implemented via the new UK Restructuring Plan.
- Advised JP Morgan on its lending to a high net worth individual, including advice on potential enforcement action.
- Advised Standard Chartered Bank on its exit strategy from a diamond and jewellery business.
- Advised a global children's entertainment brand on a UK share acquisition via a pre-packaged administration.
- Advised Barclays Bank PLC as Security Agent in the GHG (a UK healthcare company) financial restructuring and enforcement sale.

Baker McKenzie.

- Advised Saudi Telecom Corporation and its board appointees in respect of the Turk Telecom restructuring.
- Advised Van Gansewinkel, the Dutch waste and energy business, on its c. GBP 800 million restructuring, including a partial debt-for-equity swap, implemented by way of six inter-conditional English law schemes of arrangement.
- Advised Guardian Communications, then owner of the UK's emergency services mobile communications network and service provider, Airwave, on its c. GBP 2 billion refinancing.
- Advised Mouchel, the infrastructure and business services group, on its c. GBP 170 million restructuring, implemented via a debt-for-equity swap as part of a pre-packaged administration.
- Advised the joint administrators of Heritable Bank plc.
- Advised the joint administrators of Kaupthing Singer & Friedlander Ltd.