

## Representative Legal Matters

Tereza Štefuková

- Acted for Telefónica Czech Republic, a.s. in connection with the merger of Telefónica O2 Business Solutions spol. s r.o. into Telefónica Czech Republic, a.s.
- Acted for Baxter Group in connection with the spin-off of its bioscience business in the Czech Republic into Baxalta Incorporated
- Advising aAIM Europe in connection with post-acquisition restructuring in the Czech Republic
- Advising an American manufacturer of medical devices in connection with post acquisition restructuring of the target company (another major medical devices manufacturer) in the Czech Republic, including merger of their Czech subsidiaries
- Advised Centrum.cz holdings B.V. in regard to acquisition of domain name stahuj.cz and in relation to the acquisition of the entire ownership interest in Stahuj.cz, s.r.o., in particular preparation of vendors data room and management of the due diligence process
- Advising C.S.CARGO in connection with preparation of vendors due diligence report for financing purposes and various corporate restructuring matters
- Advising ČSOB pension funds in connection with their merger and related restructuring
- Advising Dexia in relation to various Slovak mandatory takeover issues
- Advising EXIMAT a.s. in connection with squeeze-out of minority shareholders of Česká zbrojovka, a.s., major Czech manufacturer of weapons
- Advising KBC Private Equity, Mr. Ron Adams and others included in a consortium of private equity investors (including KBC Private Equity and Mr. Ron Adams) in connection with restructuring of the shareholders structure in TATRA, a.s., the largest Czech trucks manufacturer
- Advising KIT digital, Inc., the issuer, on approval of a prospectus for securities by Česká národní banka and subsequent listing of shares on the main market of the Prague Stock Exchange
- Advising Kraft Foods Group in connection with various intra group restructurings
- Advising an American multinational computer technology corporation on Czech law aspects of their acquisition of assets and liabilities of a leading provider of enterprise application infrastructure solutions
- Advising Penta Investments in connection with the contemplated sale of Fortuna Group of companies (the largest Czech provider of betting services) in the Czech Republic, Poland, Slovakia and Croatia to a third party



- Advising Unicredit Bank AG in connection with IPO of shares of Fortuna Entertainment Group, leading operator of fixed-odds betting in Central Europe, at Prague Stock Exchange (PSE)