



Representative Legal Matters

Fernando Chec Sam

M&A and Private Equity

- Advice to a Fortune 500 company in the acquisition of 100% of a Peruvian oil wholesaler in a cross border transaction. (2018)
- Advice to Salkantay Partners through UCX Holding S.A.C. in the investment and initial offering process to a strategic partner to develop Universidad Privada Peruano Alemana S.A.C., a higher education project. (2018)
- Advice to Sensient Technologies Company, in the acquisition of 100% of the shares issued by GlobeNatural Colors S.A.C. spin off from Globe Natural International S.A. following a corporate reorganization spinning off its natural colors business. (2018)
- Advice to the GCP Applied Technologies in the Peruvian tranche of the sale of their Darex Packaging Technologies business for US\$ 1,065 million (globally) to Henkel AG & Co. KGaA. (2018)
- Advice to Salkantay Partners through UCX Holding S.A.C. in the acquisition of 100% of the shares issued representing the share capital of Universidad Privada Peruano Alemana S.A.C., a higher education project. (2017)
- Advice to the General Electric (GEI) in the Peruvian tranche of the global reorganization with Baker Hughes. (2017)
- Advice to the shareholders of SERFI in the sale of 100% of their capital stock to Quimica Suiza Group, through QSI Internacional S.A. (2017)
- Advice to Inversiones Nacionales de Turismo S.A. - INTURSA in the acquisition of 99.97% of the outstanding shares of Inversiones La Rioja S.A., owner of assets of the Marriott International Inc. hotel chain in Peru, for an amount of US\$ 218 million. (2017)

- Advice to Mitsui Group (through AnMit SpA) in the investment in the capital stock of Equilibra Peru S.A., to obtain a controlling stake. (2017)
- Acquisition by Parque Arauco S.A., of an equity package representing 100% of the capital stock of Fashion Center, owner of Larcomar shopping center. Our firm advised the purchaser. (2010)
- Acquisition of Maestro Home Center S.A., leading home center by a group of investment funds for approximately US\$ 123 million. Our firm advised the purchaser. (2009)

Banking and Finance

- Advice to a syndicate of banks as initial mandated lead arrangers in a financing up to US \$ 1,200 million granted to PetroPeru in connection with the Talara Refinery Modernization Project. (2018)
- Advice to Minera Aurifera Retamas S.A. in a financing up to US \$ 34.6 million granted by Interbank. (2017)
- Advice to Metropolitan Life Insurance Company in financing up to US \$ 41.8 million granted to Complejo Agroindustrial Beta S.A., which was guaranteed by a corporate guarantee of Agrocitricos S.A.C. and one mortgage on production units comprising more than 200 farms located in Piura and Chiclayo. (2017)
- Advice to Citibank N.A. in financing up to US \$ 40 million granted to San Miguel Industrias PET S.A., for the expansion of its business in Peru and Ecuador. (2016)

Tax

- Tax evaluation, design and review for the potential acquisition of a 500 MW power plant in Chilca, Peru for US\$ 800 million. (2015)
- Acquisition of an equity package in a holding vehicle by Enel Group in a transaction involving Peru, USA, Bermuda, Caymen Islands e Israel, with impact in Chile, Spain and Italia for US\$ 413 million. (2014)
- Execution of a US\$ 6 billion capital increase by Enersis in relation to the Peruvian subsidiaries of the Enel Group. (2012 - 2013)
- Advisory in the Reserva Fria Project for the financing and construction of a 200 MW power plant in the amount of US\$ 110 million through a financial leasing agreement.