



Representative Legal Matters

Panyavith Preechabhan

- Assisted ICON Framework Co., Ltd., Thailand's leading and only comprehensive real estate management system provider, with the investment into the company by Krungsri Finnovate Company Limited, the corporate venture capital arm of Bank of Ayudhya Public Company Limited, with a post-money company valuation of over THB 1.6 billion.
- Advised the leading biologics/biosimilar manufacturer in Thailand and Southeast Asia on commercial contracts and issues in the healthcare industry, such as supply agreements, contract manufacturing agreements, distribution agreements, licensing agreements, clinical trial documentation and regulatory issues, as well as overseas business acquisitions and divestments.
- Advised a market leading medical cannabis and cannabinoids manufacturer on the legal framework for medical cannabis and hemp investment in Thailand by working closely with the Thai Food and Drug Administration, covering all steps and issues relating to corporate structure, partnership, regulatory compliance and business model, among others.
- Advised one of Thailand's largest conglomerate on the establishment of a joint venture to engage in medical cannabis business in Thailand, including providing advice on the R&D investment agreement with relevant Thai governmental organizations, advice on the joint venture and partnership with a leading multinational cannabis company with headquarters in Canada, and analysis of the regulatory and investment landscape and framework for medical cannabis and hemp in Thailand.
- Advised private equity funds based in Hong Kong and Singapore on the acquisition of shares in a leading beauty clinic chain in Thailand, which has plans for an IPO.
- Advised a leading government backed development fund on the acquisition of a stake in a leading OEM manufacturer of drugs and food supplements in Thailand, which is preparing for an IPO.
- Advised AGC Inc. (formerly known as Asahi Glass Co., Ltd.), the world's largest global manufacturer and supplier of glass products, headquartered in Tokyo and listed on the Tokyo Stock Exchange, in connection with its over THB 17 billion offer to acquire the majority stake in Vinythai Public Company Limited, a major Thailand based global manufacturer and supplier of plastic and chemical products listed on the Stock Exchange of

Thailand, via a purchase of the majority shares from Solvay, a major global manufacturer and supplier of chemical products, headquartered in Belgium and listed on the Euronext, and the subsequent tender offer for all the remaining shares in the target company. This deal won Asia Business Law Journal's Deal of the Year Award for 2017.

- Advised a leading innovative skincare brand and beauty clinic, on their outbound expansion of beauty and innovative skincare business in China.
- Advised Takeda on the post-acquisition integration of Shire in Thailand, including providing regulatory advice on the transfer of the marketing authorizations and how to manage the process.
- Advising Corbion, a global market leader in lactic acid, lactic acid derivatives, and lactides and a company listed on the Euronext, on the 50/50 joint venture with Total, one of the "supermajor" oil companies in the world, to produce and market polylactic (PLA) polymers via their first 75,000 tons PLA polymerization plant in Thailand. The closing of the joint venture followed the over Baht 1 billion spin-off of the lactide business of Corbion in Thailand to the joint venture entity.
- Assisted on the over THB 77 million Thailand aspects of the spin-off of Baxter International Inc.'s bioscience business to Baxalta Incorporated, advising on the implementation of the overall transaction, as well as the corporate aspects, the transaction agreements, the license and product registration applications (FDA) and other regulatory matters, including tax and the transfer of employees and other employment aspects of the transaction.
- Advised one of the world's largest food and drink companies on its joint venture with a Thailand-based manufacturer and distributor of innovative beverage products.
- Advised Nikkiso Co., Ltd. in connection with the Thailand aspects of its global acquisition of Continuous Renal Replacement Therapy (CRRT) business from Baxter Healthcare Corporation at a purchase price of approximately JPY 3.8 billion.
- Represented a global auto parts manufacturer, with a headquarter in Thailand, in a proposed multi-jurisdictional acquisition of a leading manufacturer of automotive and industrial components, involving more than 10 companies and plants across three continents, valued in the range of billions of Baht, by advising and assisting with competition filings, due diligence and the drafting and negotiation of the share purchase agreement and ancillary project documents.
- Advised and assisted GCP Applied Technologies Inc., a US company listed on the New York Stock Exchange and a leading manufacturer of special construction chemicals, lacquers and chemicals, including the formerly owned Darex Packaging Technologies, with the sale of the local subsidiary in Thailand, which consists of the Darex business, to Henkel AG & Co. KGaA, a German company listed on the Frankfurt Stock Exchange. The purchase price for the overall transaction in 32 countries amounted to approximately USD 1.05 billion.
- Assisted a global fund management and private equity firm in setting up its corporate and tax structure and successfully obtaining the fund management license in Singapore.

Assisted the same firm in its capital contribution commitment in the range of up to hundreds of millions of USD to a leading international innovations fund.

- Represented 500 Startups, a group of global early stage venture capital funds, with their equity investment in Hubba Co., Ltd., Thailand's first co-working space operator for tech startup entrepreneurs, Omise Co., Ltd., an online payment gateway service provider, Blisby Ltd., an online marketplace enabler, and other investments in portfolio companies in Thailand.