



Representative Legal Matters

Lisa A. Fontenot

Mergers and Acquisitions

- Thomson Reuters in its global divestiture of the majority interest in its Elite software business to TPG to create a new legal tech company with a value of USD 500 million.
- Monumental Studios in its acquisition of Kongregate and Gamaga from Modern Times Group (MTG) and of Games Circus.
- US fintech public companies in their acquisitions of private fintech businesses outside of the US.
- Aurora Acquisition Corp. on its USD 6.9 billion De-SPAC transaction to transform Better.com into a public company, and led PIPEs by SoftBank and by Novator Capital.
- Universal Entertainment Corp and Okada Manila on the USD 2.5 billion SPAC merger with 26 Capital Acquisition Corp.
- Brazil's ClearSale in its acquisition of ChargeBackOps.
- SecurityAdvisor Technologies in its acquisition by KnowBe4, Inc.
- Ukraine-based Depositphotos in its acquisition by Vistaprint.
- Hutch Games on its USD 275 million plus earn-out sale to the Modern Times Group (MTG).
- Bandcamp in its sale to Epic Games
- Bespoke Capital Partners in its divestiture of Vinventions.
- Initial Capital, in connection with its investments in numerous gaming, e-sports and Web3 technology companies and as selling stockholder in the sale of Supercell Oy to Softbank, Nexmo to Vonage Holdings, AppGyver to SAP, and SuperBit Machine to Infinite.
- Israeli semiconductor company in acquisition of Swedish technology company.
- EnPro Industries on its USD 305 million acquisition of Taiwan-based semiconductor services company LeanTeq Co., Ltd.
- Fortune 100 semiconductor company on its acquisition of Irish computer vision/AI technology company; Finnish, French and US asset divestitures; acquisition of Canadian software company; acquisition of German communications technology company; equity investment in publicly-traded Dutch technology company; acquisition of Dutch technology company; acquisition of RF assets from Japanese corporation; carve-out acquisition from U.S. public technology company; joint venture with technology company and private equity firm and subsequent sale of JV; communications technology carve-out divestiture to Caymans buyer; and acquisition of digital technology business from Canadian seller.

- Nasdaq-listed Adept on its tender offer by Omron Corporation and Adept's acquisitions of Denmark-based InMoTx, MobileRobots, NanoMotion, Pensar-Tucson, Meta Control Technologies, HexaVision Technologies and Chad Industries.
- Infineon Technologies in its acquisitions of DSL-CPE business from Texas Instruments; USD 450 million plus earnout acquisition of cellular/satellite receiver business from LSI Corporation; and merger with Primarion.
- Zynga on its acquisitions of Spooky Cool Labs, Zindagi Games, PuzzleSocial, Harpan and USD 100 million asset acquisition from Peak Games.
- PeopleSoft on its USD 1.8 billion cash/stock tender offer of publicly-traded J.D. Edwards & Company and the USD 10.3 billion hostile takeover of PeopleSoft.
- Actian on its acquisition of Nasdaq-listed Versant Corporation.
- AT&T Services on its acquisition of Brocade Communications technology assets.
- Cadence Design Systems on numerous M&A matters, including its USD 253 million 'white knight' acquisition of Nasdaq-listed Quickturn Design Systems, the subject of a hostile tender offer by Mentor Graphics; the USD 300 million acquisition of Nasdaq-listed Simplex Solutions; and merger with CadMOS Design Technology.
- Playdom on its USD 763 million sale to Disney.
- Playfish Ltd. on its USD 400 million cash and equity sale to Electronic Arts.
- UK-based Macrospace, Ltd. on its sale to Glu Mobile.
- Power Factors on its sale to Oaktree Capital's Solarrus.
- GE Power Systems on acquisitions of Praxis Engineers and Bently Nevada Corporation.
- THQ on several gaming studio acquisitions.
- Hungary-based Graphisoft N.V. on its acquisition of Drawbase Software.
- Gores in its acquisition of the waterjets business of Avure Technologies from Flow International.
- Nortel Networks on its acquisition of Tasman Networks.

Capital Markets / Private Investments

- Public common stock offerings, PIPE financings and redemptions for Rimini Street, Next Games, Adept Technology, Harrah's Entertainment, Graphisoft, Lexar Media and others.
- Equity investments by a Fortune 100 semiconductor company, PayPal, EDF Pulse Ventures, NetEase Games, Tencent, AT&T Services, Cadence Design Systems, Gryphon Investors, Initial Capital, a life sciences corporate venture capital investor and M8 Capital.
- Numerous issuer side equity financings of varying sizes.

Baker McKenzie.

- Medem, PDR, Gemini Health – healthcare IT companies preferred stock and convertible note financings and sales of Medem and PDR businesses to strategic acquirors and a private equity firm.

* Includes matters before joining Baker McKenzie.