

Representative Legal Matters

Nicholas Marchica

- Advised S&P Global in all legal aspects of its acquisition of the ESG Ratings Business and ESG Benchmarking Business of RobecoSAM AG, an affiliate of Robeco.
- Advised Unilever on its acquisition of Astrix S.A., one of the most important local players in the field of home and personal care products in Bolivia.
- Advised Brookfield Infrastructure in the sale of its 99.2% interest in the Colombian regulated utility Empresa de Energía de Boyacá (EBSA) to Northland Power Inc. for COP 2.665 trillion (USD 790 million).
- Advised Construction Resources Holdings, LLC, a portfolio company of Monomoy Capital Partners, in the acquisition of 100% shareholding interest of United Material, Inc., a distributor of quartz and other natural stones in Florida.
- Advised One Equity Partners on the USD 655 million sale of its portfolio company Sonneborn Refined Products, a leading global manufacturer of specialty hydrocarbon chemicals, to HollyFrontier.
- Advised Global Win Capital Corporation, an affiliate of Shanying International Holdings Co., Ltd., in connection with the acquisition of a shuttered paper mill located in Wickliffe, Kentucky, for a total initial investment commitment of USD 166 million.
- Advised a consortium led by hospitality group Jin Jiang International Holdings Co. in connection with its acquisition of the Radisson Hotel Group (consisting of Radisson Holdings Inc. and Radisson Hospitality AB and their subsidiaries) from HNA Group Co Ltd.
- Advised Elsevier, the information analytics business specializing in science and health, and
 part of RELX Group, on the acquisition of Via Oncology, a Pittsburgh, Pennsylvania-based
 company that provides decision support and best practices in cancer care management, from
 University of Pittsburgh Cancer Institute Cancer Services.
- Advised DailyMail GeneralTrust on the sale of EDR business to Silver Lake Partners and Battery Ventures for USD 205 million.
- Advised the members of ReSource Pro LLC on the sale of ReSource Pro LLC to RP Acquisition Company, LLC, an affiliate of DFW Capital Partners.
- Advised private equity fund Altra Investments on the sale of Proenfar S.A.S. and its subsidiaries to Weener Plastic Iberica, S.L.U, a subsidiary of Weener Plastics.



- Advised Avocado Group LLC on the contribution of Avocado Mattress LLC to Brentwood Home Holdings LLC in exchange for a 44% interest in Brentwood Home Holdings LLC.
- Advised Spirax-Sarco Engineering plc in connection with its USD 415 million acquisition of Chromalox, Inc., a US-based provider of electrical products, systems and solutions for industrial process heating and temperature management, from Irving Place Capital.
- Advised a midstream energy company in connection with the sale of a petroleum product terminal and crude processing unit located in Corpus Christi, Texas.
- Advised Nippon Electric Glass Co. Ltd. in connection with its USD 545 million acquisition of PPG's US fiberglass business.
- Advised Otsuka Pharmaceutical Co., Ltd., a global holistic healthcare company, in connection with its acquisition of Daiya Foods Inc., a privately held Vancouver, Canada-based company specializing in the manufacture of plant-based foods.
- Advised CVC Capital Partners in connection with its acquisition of Anchor Glass, a glass bottle packaging company, from KPS Capital Partners, for USD 1.1 billion.
- Advised a private equity fund in connection with its acquisition of Friedrich Air Conditioning.
- Advised Sika Corporation in connection with its acquisition of Rmax, a building products manufacturer, from the Hart Group.

Prior to joining the Firm, Nick has worked on the following matters:

- Advised Thai Union Frozen Products on its proposed USD 1.5 billion acquisition of Bumble Bee Seafoods and the subsequent termination of the transaction.
- Advised Gunung Sewu Kencana on its strategic partnership with Nippon Life Insurance Company through direct and indirect investment of approximately USD 423.1 million in a 20% effective stake in Sequis Life.
- Advised the sellers on the sale of a 40% stake in Bank Mayapada to Cathay Life Insurance.
- Advised Nirvana Development Tbk. on a joint venture and an investment by an affiliate of Warburg Pincus, a private equity fund, into PT NWP's portfolio companies that operate various shopping malls in several cities in Indonesia.
- Advised Inner Mongolia Manshi Coal Group on its acquisition of a 55% interest in an Indonesian coal mining company.



- Advised BRF SA on its signing of a memorandum of understanding with PT Indofood Sukses Makmur Tbk. for the incorporation of a joint venture company, which will explore the poultry and processed foods businesses in Indonesia.
- Advised ORIX Corporation on its acquisition of an independent Indonesian auto loan company, Sinar Mitra Sepadan Finance.
- Advised HC Starck in relation to the construction of a tungsten ore concentrate processing plant, one of Vietnam's largest proposed mining joint ventures, with the client as primary offtaker.
- Advised an international private equity fund and its portfolio company on their acquisition of telecom towers in Indonesia.
- Advised an international private equity fund on its proposed acquisition of a fuel storage terminal in the Middle East.
- Advised an international private equity fund on its proposed acquisition of a fuel storage terminal in Malaysia.
- Advised an international private equity fund on its acquisition of a majority interest in an
 offshore oil and gas company.
- Advised PEP on its disposition of a majority interest in a private company that provides registry, employee plan administration and registry space consulting services.
- Advised Tyco Australia on its acquisition of National Fire Holdings.
- Advised Petromin on a proposed joint venture to develop and operate a gold mine in Papua New Guinea.
- Advised Sampoerna Strategic on its acquisition and debt financing of certain IUP companies in Indonesia.