



Representative Legal Matters

Andrew Sagor

- Advised MyTheresa's reorganization in connection with Neiman Marcus's Chapter 11 bankruptcy proceedings.
- Advised the initial purchasers, solicitation agents and lenders in connection with the implementation of a new global funding structure by Encore Capital Group, Inc. (NASDAQ: ECPG), an international specialty finance company.
- Advised a subsidiary of Grupo ISA, Interconectado Eléctrica ISA Perú, in the acquisition of Peruvian energy transport company Orazul Energy Group from Inkia Energy for USD 158.5 million.
- Advised Calera Capital in its acquisition of Thayer Power & Communication Line Construction Company, LLC from The Anderson Group and in its subsequent financing matters.
- Advised Daiwa Securities Group on its investment in Global X, a US-based issuer of ETFs that is owned by Mirae Asset Global Investments.

Prior to joining the Firm, Andrew was a partner in the New York office of an international law firm, where he was a member of an industry-leading debt finance practice. Andrew provided counsel to:

- TPG Capital in its acquisition of Transplace Logistics Solutions and in its subsequent financing matters.
- Brookfield Business Partners in its acquisition of approximately 60% of Teekay Offshore Partners for a total investment of approximately USD 750 million and in its subsequent financing matters.
- Baring Private Equity Asia in its investment in Prometric and in its subsequent financing matters.
- Billion dollar first and second lien credit facilities in connection with Vestar Capital's acquisition of IRI Holdings, Inc. and in its subsequent financing matters.
- Ad hoc committee of first lien senior secured creditors in a USD 4.25 billion debtor-in-possession and exit financing for Vistra Energy (formerly Texas Competitive Electric Holdings Company LLC).
- Cenveo, Inc. in its debtor-in-possession financing, its exit financing in connection with its reorganization and emergence from Chapter 11 bankruptcy and in its subsequent financing matters.



- Apollo Global Management in its acquisition of Endemol, a television production and distribution company, and the joint venture involving Endemol and 21st Century Fox-owned Shine Group to create a leading global multi-platform content provider.
- Various portfolio companies of Apollo Global Management, including Momentive Performance Materials, McGraw-Hill Education and Verso Corporation.
- Colfax Corporation in its USD 1.8 billion sale of its Air and GasHandling business to KPS Capital Partners.
- J.H. Whitney Capital Partners in connection with its acquisition of the Firebirds Wood Fired Grill restaurant chain and in its subsequent financing matters.
- Danaher Corporation in its USD 21.4 billion acquisition of the biopharma business of General Electric.
- Caisse de dépôt et placement du Québec in its pending major investment in Allied Universal.
- Waybill in connection with its acquisition of Small Tube Products and in its ongoing financing matters.
- Murray Energy Corporation in connection with various refinancing transactions and in its ongoing financing matters.
- Starr Investment Holdings in connection with the financing for the acquisition of ACA Compliance Group and ACA Compliance Group's subsequent acquisition of Cordium.
- The Carlyle Group in its acquisition of United Road Services.
- Apollo Global Management in its acquisition of the Chuck E. Cheese's restaurant chain.
- Cable & Wireless Communications Plc, a telecommunications services provider, in its acquisition of Columbus International.
- Vistra Operations Company LLC, a subsidiary of Vistra Energy (formerly Texas Competitive Electric Holdings Company LLC) in an incremental USD 1.1 billion loan pursuant to an amendment to its existing senior secured credit facility.
- Financial sponsor and global oil and gas industry portfolio company in an all-stock merger to form a USD 1.2 billion dollar turnover company specializing in global workforce solutions company for the energy, process and infrastructure industry.
- Material Handling Services, LLC (a portfolio company of Thomas H. Lee Partners), a provider of brand-independent fleet management and asset management services to various industries, in connection with various financing matters, including acquisition financings.