



## Representative Legal Matters

Amit Parekh

Prior to joining the Firm, Amit handled the following matters:

### **Securities:**

- Represented a global food manufacturing company in USD 575 million equity offering and USD 2.5 billion notes offering.
- Represented the underwriters in connection with a leading investment bank USD 2.6 billion secondary offering common stock and concurrent inaugural public offering of debt.
- Represented an international bank in USD 1.5 billion CRD IV Additional Tier 1 Offering.
- Represented the underwriters in a full-service financial institution USD 1.2 billion subordinated notes offering and exchange offer.
- Represented the initial purchasers in a rental-car parent company USD 1 billion notes offering.
- Represented an international gaming company in its USD 300 million and EUR 500 million debt offering and EUR 95 million revolving credit facility.
- Represented a leading investment firm in connection with periodic filings under Schedule 13D and Section 16 of the Exchange Act of 1934.

### **Finance:**

- Represented a multinational pharmaceutical and biopharmaceutical company in the financing for the acquisition of a specialty biopharmaceutical company.
- Represented a series of multinational investment banks in connection with the financing of a foreign semiconductor manufacturer for the acquisition of a national semiconductor manufacturer.
- Represented a global multinational investment bank in connection with a USD 7.5 billion revolving credit facility for a multinational healthcare company.
- Represented a corporate finance advisory firm in connection with their structured commodity financing transactions.
- Represented an eye health products company in the repricing of its existing senior secured credit facilities.
- Represented a series of banks as joint lead arrangers and bookrunners in connection with a USD 800 million credit facility.
- Represented an automotive group in its USD 450 million credit facility.

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- Represented an American group of specialty apparel retail chain stores in its USD 250 million credit facility.
- Represented a direct credit investment platform of a global investment firm in its USD 200 million credit facility.