

## Representative Legal Matters

Thomas R. May

Thomas' representative transactions include:

- FedEx Corporation (NYSE: FDX) in its USD 4.8 billion acquisition and post-acquisition integration of TNT Express NV.
- Agilent Technologies Inc.'s (NYSE: A) in the spin-off to the public of its electronic measurements business (i.e., Keysight Technologies, Inc.) to the public.
- Ecolab, Inc. (NYSE: ECL) in its USD 8.3 billion acquisition of Nalco Holding Company (NYSE: NLC).
- Owens Corning (NYSE: OC) in the carve out and sale of its glass reinforcements business to India-based Praana Group for USD 755 million.
- Gebr. Knauf KG in its USD 7 billion acquisition of USG Corporation (NYSE: USG).
- Natura SA in its USD 2 billion acquisition of Avon Products (NYSE: AVP).
- LVMH in its USD 3.2 billion acquisition of the Belmond Ltd. (NYSE: BEL).
- Marel Hf. in its EUR 3.5 billion merger with John Bean Technologies Corporation (NYSE: JBTM).
- Dai-Ichi Life Insurance Company in its USD 5.7 billion acquisition of Protective Life Insurance Company (NYSE: PL).
- FedEx Corporation (NYSE: FDX) in its successful challenge to the validity of controversial Treasury regulations in US district court.
- Danaher Corporation (NYSE: DHR) in its USD 1.1 billion acquisition of the AB Sciex and Molecular Devices businesses including standing up an entirely new global business and legal structure.
- Ingersoll Rand Plc (NYSE: IR) in its USD 4.9 billion disposition of its Bobcat utility equipment and attachments division to Doosan Corporation.
- Fibra Next in the issuance of approximately USD 2.4 billion in total combined debt and equity offerings.
- Sony Corporation in its USD 2.3 billion acquisition and post-acquisition integration of EMI music publishing business.
- Traxión, the largest road transportation and logistics services company in Mexico, in completing its approximately USD 220 million IPO.
- Gruma, the world's largest tortilla and corn flour producer, in its USD 400 million international bond offering in the "International Corporate Bond of the Year" according to LatinFinance Magazine.
- Corbion NV in the spin-off of its bakery business and its post-spin sale to a private equity firm.



- Bristol-Myers Squibb (NYSE: BMY) in its separation and spin-off to the public of its baby formula business (i.e., Mead Johnson).
- Monster Worldwide in its spin-off to the public of its recruiting business (i.e., Hudson Highland Group).